



**GREATER MIAMI
JEWISH
FEDERATION**

The Strength
of a People.
The Power
of Community.

**THIS IS
EXACTLY WHY
FEDERATION
EXISTS**

**GREATER
MIAMI
JEWISH
FEDERATION**

*Welcomes
You!*

**2020-2021
Annual Report**

A Message to Our Community

June 1, 2021

The Annual Report to the Community typically marks the passage of a fiscal year. It reflects the facts and the figures — how our organization has served those in need, allocated funds and made an impact on Jewish life. It chronicles our work from a rear-view mirror vantage point.

Yet, there was nothing typical about this year. This has been a year like no other.

From the moment the COVID-19 pandemic began, thanks to the generosity of our donors, the Greater Miami Jewish Federation has been able to respond to this human crisis with focus and singularity of purpose. If there were ever a time in the history of the Miami Jewish community that demanded the need for an organized, collective response, this is it. People are hurting — economically, socially and emotionally. Our Jewish institutions have been dramatically affected by reductions in membership, decreased income, extraordinary operational expenses and curtailed operations.

There was — and continues to be — a critical need for coordinated planning and collective response; both human and financial resources needed to be allocated; flexibility and nimbleness were essential. Because of the generous support of our wonderful community, providing an all-encompassing approach to helping Jewish people in need is not new for us. This is what Federation has been doing for more than eight decades. **Quite simply, this is exactly why Federation exists.**

In the face of the pandemic, Federation has been a lifeline for individuals, families and organizations throughout the Jewish world. We established a Coronavirus Crisis Response Task Force comprising volunteer leadership and professional staff who have thoughtfully guided our strategies and decision-making. We created a community resource website to share information on available support, and moved Federation programming and volunteer activities into people's homes with innovative technology, focused outreach and a far-reaching communications strategy. We immediately made critically needed cash available to our three Jewish community centers to maintain their basic infrastructure and enable them to sustain core services. We made millions of dollars available to our Jewish day schools to assist them with decreased income and unanticipated expenses. We deepened our partnership with Jewish Community Services of South Florida to make sure that the critical needs of those most vulnerable were being met.

The 2020-2021 Report to the Community is published at a time when vaccinations are on the rise, but the cries for help have not abated. We are continuing to provide emergency financial relief through the Hebrew Free Loan Association of Miami and we are working with our agencies to assist individuals struggling with food insecurity, childcare costs and educational expenses due to lost wages.

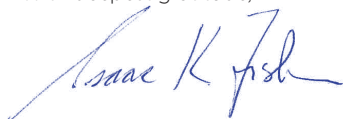
Although we have remained physically apart for more than a year, we have never been more united in our desire as a community to help the most vulnerable among us. Our Jewish Volunteer Center has harnessed its human resources to pack food, deliver groceries, check in on isolated seniors by telephone and make more than 5,000 vaccine appointments for all Miami-Dade County residents. Federation's Mishkan Miami has provided spiritual comfort, enabling people to find strength and solace despite the extraordinary challenges of the day.

And, although our main focus this year has been on the safety and wellbeing of our local community and its institutions, we never lost sight of the fact that through the work of our overseas partners, Miami is a proud and responsible member of a global Jewish community. In addition to maintaining our allocations for lifesaving and essential programs and services in Israel and in 70 other countries around the world, our Israel and Overseas Committee made a series of emergency grants to help Israel and Jewish communities around the world respond to a crisis that is truly global in nature. We strive in all our actions to bring life to the Talmudic dictum, *Kol Yisrael arevim zeh ba-zeh*, "all of Israel is responsible, one for the other."

We are proud to present this Report, which details the impact of your investment in the Greater Miami Jewish Federation. Nobody knows what the next year will bring, but we are heartened and inspired by the difference you have made in our holy work. On behalf of the lives you have touched, we sincerely thank you.

Stay safe and stay healthy.

With deepest gratitude,



Isaac K. "Ike" Fisher
Chair of the Board

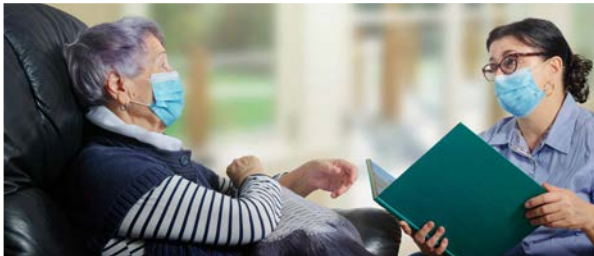
Jacob Solomon
President & Chief Executive Officer



A Lifeline During the Pandemic

Since COVID-19 began affecting our community in March 2020, true to our Mission, the Greater Miami Jewish Federation mobilized our human and financial resources to care for those in need during the crisis.

To respond to the increased demand for help, we have allocated emergency funds to programs that provide a safety of services. This is exactly why Federation exists.



A Lifeline During the Pandemic

Approved COVID-19 Emergency Allocations in Miami

Miami's three Jewish community centers were approved for **\$4,129,000** to ensure the centers would remain financially viable throughout the pandemic and beyond.

Jewish day schools received **\$2,000,000** for technology, staffing costs, increased tuition assistance requests, facility modifications, personal protective equipment, enhanced sanitation and more.

Individuals experiencing financial hardship received **\$1,779,075** in pandemic relief grants and interest-free loans.

Programs that combat increasing levels of food insecurity received **\$1,088,970** for food distributions, grocery cards, home-delivered meals for seniors and additional staff and food at the Jewish Community Services of South Florida (JCS) Kosher Food Bank.

Organizations caring for older adults and other vulnerable populations received **\$265,233** for personal protective equipment and staff overtime.

JCS received **\$165,000** to provide case management services and socialization opportunities to Holocaust Survivors and older adults to help them through the emotional isolation of the pandemic.

JCS received **\$120,000** for additional mental health counseling and other social services for clients.

Shalom Bayit, a domestic violence prevention program, received **\$28,500** for additional case management staff and awareness and prevention efforts to help the growing numbers of survivors of abuse.

Staff at all Federation-affiliated Jewish day schools and early childhood centers received **\$35,000** in special appreciation gift cards.

Programs engaging young adults in COVID-19-safe volunteer opportunities received **\$100,000**.

\$100,000 was provided for critical communications and community outreach.

TOTAL: \$9,810,778

Approved COVID-19 Emergency Allocations in Israel

Organizations dealing with the increased levels of domestic violence received **\$20,000**.

Nonprofit organizations received **\$100,000** in emergency loans to continue their work amid quarantines and shutdowns.

Agencies and organizations combatting food insecurity received **\$20,000** to address increasing needs.

Frontline workers received **\$22,500** for mental health support services and personal protective equipment.

Seniors in Yerucham received **\$20,000** for technology equipment to help stay connected to their loved ones.

Organizations providing services to individuals with special needs received **\$22,500** for personal protective equipment.

TOTAL: \$205,000



Summary of 2020-2021 Allocations

Federation is an efficient and effective organization.

A full 90 cents of every dollar goes directly to programs and services, making a big impact on those in need.



LOCAL AGENCIES AND SERVICES

Jewish Education

Center for the Advancement of Jewish Education (CAJE) \$1,155,741

Day Schools

Day School Hardship Scholarships	230,000
Beth David/Gordon Day School	24,668
Hebrew Academy (RASG)	236,466
Hochberg Lower School, Posnack East	67,378
Kesher L.D.	153,687
Lehrman Community Day School	109,351
Mechina of South Florida High School	41,052
Scheck Hillel Community School	399,295
Temple Beth Am Day School	99,778
Yeshiva Elementary/Middle School	137,185
Yeshiva Toras Chaim/Toras Emes Academy of Miami	355,850
Fuente Latina	10,000
Holocaust Memorial Miami Beach	50,000
Holocaust Memorial - Targeted Grants	50,000
Jewish Museum of Florida-FIU	20,000
Sue & Leonard Miller Center for Contemporary Judaic Studies at the University of Miami	15,000
Synagogue School Supplemental Scholarship Program	80,000
Teacher Fringe Benefits Program	255,000

Total \$3,490,451

Jewish Identity

Alexander Muss High School in Israel	\$145,645
Base Hillel	55,000
BBYO	51,440
Community <i>Shaliach</i>	70,000
Dave and Mary Alper Jewish Community Center (Alper JCC) on The Jay Morton-Levinthal Campus	911,223
Florida Hillels (Central Florida Hillel, Hillel at FIU, Hillel at FSU, Hillel of Broward and Palm Beach, Hillels of the Florida Suncoast, UF Hillel, UM Hillel)	429,000
Galbut Family Miami Beach Jewish Community Center (Miami Beach JCC) on the Simkins Family Campus	385,000
High Holiday Welcome Program of the Greater Miami Jewish Federation	90,000
Israel Programs Scholarships	60,000
K Space	5,000
Michael-Ann Russell Jewish Community Center (MARJCC) on the Sanford L. Ziff Campus	845,847
Moishe House Miami	70,500
NCSY	20,000
Onward Israel	45,000
Overnight Camp Scholarships	129,072
PJ Library	100,000
Taglit-Birthright Israel	211,526
The Tribe	8,000
YEHUDI	5,000

Total \$3,637,253

Social, Health and Human Services

Association for Jewish Special Education	\$1,000
College Scholarships (Sylvia Tuman Fund)	21,660
Friendship Circle Miami	15,000
Friendship Circle of Miami Beach and North Dade	15,000
Hebrew Free Loan Association of Miami	47,105
Helping Hands Kosher Food Ko-Op	6,000
Holocaust Survivors Program	212,750
Jewish Adoption and Family Care Options (JAFCO)	20,000
Jewish Community Services of South Florida (JCS)	2,358,871
Jewish Volunteer Center of the Greater Miami Jewish Federation (JVC)	57,000
JWorks Miami	93,252
Miami Jewish Health	95,234
Mishkan Miami: The Jewish Connection for Spiritual Support	200,000
Mount Sinai Medical Center	42,420
Special Needs Initiative	56,000

Total \$3,241,292

Jewish Incubator Grants*

A Wider Bridge	\$4,000
Center for the Advancement of Jewish Education (CAJE)	3,500
Chai Lifeline	7,500
Chai Seniors	8,500
Children's Bereavement Center	2,500
Congregation Dor Chadash	6,000
Dave and Mary Alper Jewish Community Center (Alper JCC) on The Jay Morton-Levinthal Campus	3,500
Eshel	5,000
Friendship Circle Miami	3,000
Friendship Circle of Miami Beach and North Dade	4,500
Israeli Scouts Shevet Barak	4,000
Jewish Community Services of South Florida (JCS)	3,000
Jewish Documentaries	2,500
Jewish Educational Loan Fund (JELF)	2,500
Jewish Museum of Florida-FIU	2,500
OneTable	3,500
Temple Sinai of North Dade	4,000

Total \$70,000

*Jewish Incubator Grants support local organizations, synagogues, agencies and schools that develop innovative and/or impactful programs, services, projects and technologies that enrich Miami's Jewish community and align with Federation's Mission and strategic objectives.

Summary of 2020-2021 Allocations

Women's Impact Initiative Grants*

Beth Torah Benny Rok Campus	2,800
Hillel at FIU	4,300
Jewish Community Services of South Florida (JCS)	5,000
Jewish Education Center of South Florida	3,000
Michael-Ann Russell Jewish Community Center (MARJCC) on the Sanford L. Ziff Campus	4,000
National Council of Jewish Women	4,800
Nishei Ora-Women of Light	4,500
Sharsheret	8,000
Temple Beth Am	4,300
UM Hillel	6,000
Yodeah	7,500
Yotzer Ohr-Academy of Torah and Art for Girls	5,800
Women's Fund of Miami-Dade	5,000
Total	\$65,000

Community Organization and Central Services

Agency Executives Retirement Plan	\$52,000
Audit and Accounting Fees for Local Agencies	133,000
Building Services	240,470
Contingency Reserve	100,000
Demographic Study	25,000
Greater Miami Jewish Federation Community Services, Planning & Allocations, Community Security, Administration, Human Resources Development, Outreach Services, etc.	1,866,574
Jewish Community Relations Council of the Greater Miami Jewish Federation	273,287
Organization for Leadership Advancement in Miami of the Greater Miami Jewish Federation	55,405
Total	\$2,745,736

Total for All Local Agencies and Services \$13,249,732

NATIONAL AGENCIES AND SERVICES

70 Faces Media	\$23,000
American Jewish Committee (AJC)	3,000
American Jewish World Service	2,500
Anti-Defamation League (ADL)	4,000
BBYO	2,500
Benjamin Hornstein Jewish Professional Leadership Program at Brandeis University	1,500
Contingency Reserve	6,029
Foundation for Jewish Camp	3,000
Hebrew Union College School of Jewish Communal Service	1,500
HIAS	11,000
Hillel International	58,000
Israel Action Network	50,000
Jewish Community Centers Association of North America (JCCA)	57,000
Jewish Council for Public Affairs (JCPA)	31,000
Jewish Educational Loan Fund (JELF)	3,000
Jewish Labor Committee	1,000
Jewish War Veterans of the USA	1,000
JPRO Network	2,500
Keshet	2,000
Moishe House	24,500
Neshama: Association of Jewish Chaplains	2,000
National Jewish Center for Learning and Leadership (CLAL)	1,500
NCSEJ: National Coalition Supporting Eurasian Jewry	8,500
The Network of Jewish Human Services	5,000
Orthodox Union	1,000
Prizmah	2,000
Project Interchange, an Institute of the American Jewish Committee	2,000
Union for Reform Judaism	1,000
United Synagogue for Conservative Judaism	1,000
Wurzweiler School of Social Work at Yeshiva University	1,500
Total	\$313,529

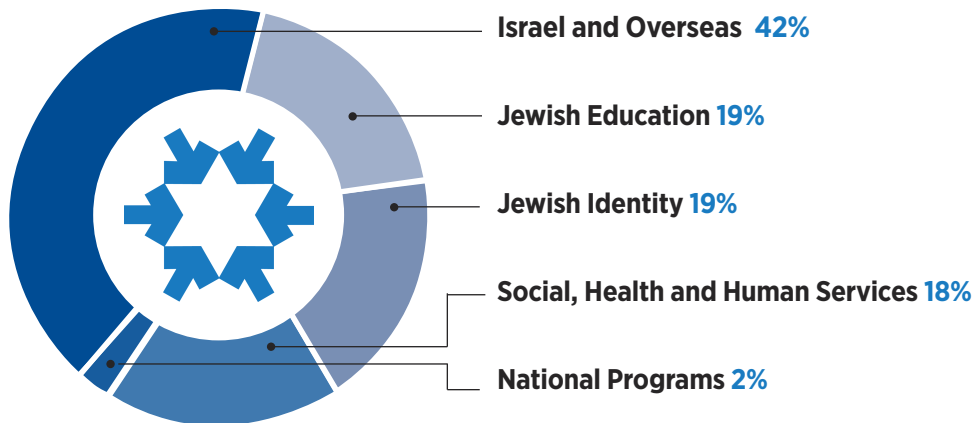
OVERSEAS AGENCIES AND SERVICES

Global Partnership: American Jewish Joint Distribution Committee, The Jewish Agency for Israel, The Jewish Federations of North America, World ORT	\$5,766,204
Amigour	2,000
Argentina Welfare & Relief	46,500
Beit Issie Shapiro	62,000
Beit Singer	127,346
Elderly Welfare in the former Soviet Union	252,000
Ethiopian National Project	68,500
Ethiopian-Israeli Initiative	108,500
Food Insecurity Grants	100,000
Fund for Victims of Terror	50,000
Israel and Overseas Department	254,233
Israel Trauma Coalition	27,500
Magen David Adom	7,500
Masa Israel Journey	60,000
Miami-Yerucham Partnership2Gether	381,000
Migdal Ohr	88,300
Negev Funding Coalition	15,000
Religious Diversity	27,500
Special Needs	35,865
United Hatzala	7,500
Women's Amutot Initiative Grants	302,758
Yad Sarah	127,346
Total	\$7,917,552

Total for All Allocations \$21,480,813

*Women's Impact Initiative Grants support local organizations that inspire and empower Jewish women and girls through programs that focus on social, economic, religious and political equality.

2020-2021 Allocations



Consolidated Financial Information

Federation is a volunteer-driven organization.



The Greater Miami Jewish Federation is powered by passionate, caring people who give their time to

make our world a better place. More than 1,000 Federation volunteers thoughtfully guide the distribution of financial resources. They use advocacy efforts to leverage Federation dollars, secure additional funding and provide thousands of hours of hands-on assistance to community organizations and their clients.



Federation is a 4-star charity.



The Greater Miami Jewish Federation has earned a 4-star rating — the highest possible — from Charity Navigator, America's largest independent evaluator of charities.

Greater Miami Jewish Federation Consolidated Statement of Activities

The following is a summary of the Greater Miami Jewish Federation's audited Statement of Activities for the fiscal year ending June 30, 2020. For a copy of the full financial statements and independent auditor's report, please visit JewishMiami.org/about/federation/charitynavigator

Revenues, Gains/(Losses) and Other Support

Campaign and Other Contributions, Net	\$26,110,245*
Less: Grants From The Foundation of the Greater Miami Jewish Federation	(4,866,816)
Non-Campaign Contributions and Bequests	16,615,067
Contribution From Sale of Project Assets	56,187,245
Investment Income/(Losses)	2,825,418
Other Income	2,867,456

Total Revenues, Gains/(Losses) and Other Support	\$99,738,615
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Expenses

Program (Community) Services	\$43,067,592
Management and General	2,729,837
Fundraising	3,943,957

Total Expenses	\$49,741,386
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Changes in Net Assets	\$49,997,229
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Net Assets at Beginning of Year	302,431,624
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Net Assets at End of Year	\$352,428,853
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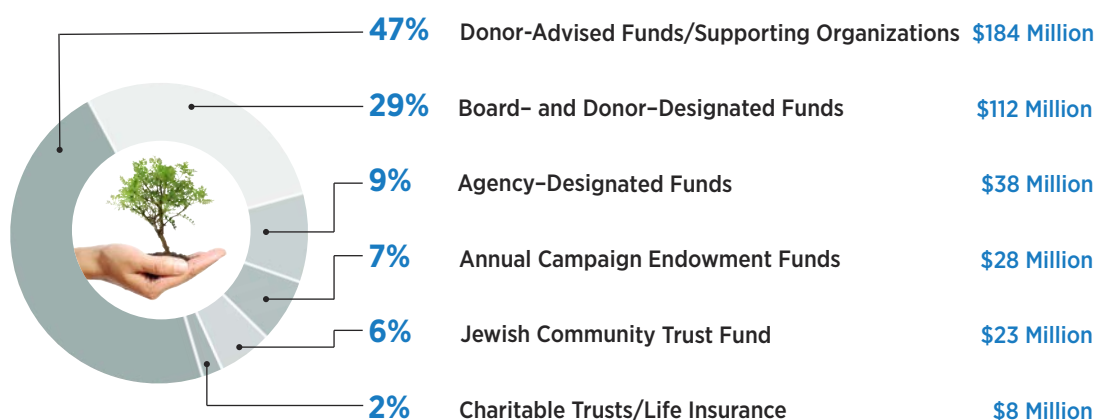
*Federation's 2019 Campaign closed at \$23,315,000. Due to the fact that Annual Campaigns cross multiple fiscal years, the total listed may differ from the amount at which the Campaign closed. This is in accordance with Generally Accepted Accounting Principles (GAAP).

Securing the Future of Our Jewish Community



Thanks to the generosity of so many donors who have created lasting Jewish legacies, the Foundation has been able to help Federation provide a safety net of services to support our community during these unprecedented times.

Foundation Assets* **\$393 Million**



*Assets as of 6/30/2020



Since 2013, more than **800** individuals and families have signed declarations of intent through **Create a Jewish Legacy**, benefitting Miami's Jewish agencies, synagogues, day schools and Federation, and creating more than **\$50 million** in gifts to strengthen our future.

AS OF JUNE 30, 2020,

The Foundation held **\$393 million** in assets, representing **750** donor families and organizations. During 2020, The Foundation received **\$74 million** in contributions and bequests to new and existing funds and **\$26 million** in grants were distributed to Federation, local beneficiary agencies and other charities.

The Jewish Community

Trust Fund is Federation's unrestricted endowment made up primarily of bequests, large and small, from donors seeking to enhance our collective Jewish future.

Campaign Endowment Funds

(which include **Lion of Judah Endowment Funds/Forever Lion** or **Forever Pacesetter Funds**) are permanent endowments established by donors to perpetuate an annual gift to the Federation/UJA Campaign. These funds provide support in the name of the donor or loved one to Federation to care for those in need, meet unexpected challenges and plan for the future.

Donor-Advised or Philanthropic

Funds are like "charitable bank accounts," allowing donors/families to make charitable contributions when the time is right, while realizing important tax advantages.

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Chair of the Board



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Michael S. Wagner

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Paul Berkowitz

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Bylaws & Governance

Rep. Elaine Bloom

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Amy Berger Chafetz

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Isaac K. "Ike" Fisher

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Steven Gretenstein

The Foundation of the Greater Miami Jewish Federation

Steve Foldes

Holocaust Memorial Miami Beach

Sidney M. Pertnoy

Investment

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Israel and Overseas

Stanley Weinstein

Israel Engagement

Denise Tamir

Jewish Community Relations Council

Tracey Spiegelman

Jewish Volunteer Center

Esther Sabag-Pearl

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Janice Lipton

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Mishkan Miami

Michael Bittel

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Joshua Kligler
Lecia Rothman

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Dr. Rick A. Mars

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Barbara Black Goldfarb

Planning and Distribution

Dr. Bruce Kohrman

Pledge Redemption

Barry Gurland

South Dade Branch Board

Brad Sokol

Women's Philanthropy Board

Ilene Kossman

Senior Management Team

Jacob Solomon

President &
Chief Executive Officer
786.866.8600
jsolomon@gmjf.org

Oksana Cardini

Chief Financial Officer
786.866.8474
ocardini@gmjf.org

Abbey Feinberg

Annual Campaign
Director
786.866.8425
afeinberg@gmjf.org

Scott Kaplan

Director of
The Foundation
786.866.8623
skaplan@gmjf.org

Mimi Klimberg

Chief Technology and
Analytics Officer
786.866.8410
mklimberg@gmjf.org

Michelle Labgold

Chief Planning Officer
786.866.8492
mlabgold@gmjf.org

Jeffrey Y. Levin

Chief Development Officer
786.866.8420
jlevin@gmjf.org

Bonnie Reiter-Lehrer

Chief Marketing and
Communications Officer
786.866.8401
breiter@gmjf.org



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Pearl Sponsors



Thanks to the commitment of these corporate sponsors in 2020-2021, Federation was able to maximize the funds allocated for vital social-service programs in Miami, in Israel and worldwide.

If you would like to learn about corporate sponsorship opportunities with the Greater Miami Jewish Federation, please contact **Adam Kaplan** at akaplan@gmjf.org or 786.866.8414.



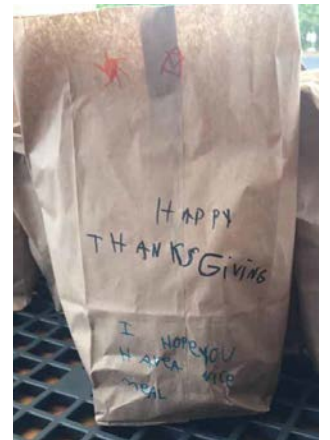
Since the beginning of the coronavirus pandemic, the Greater Miami Jewish Federation's Jewish Volunteer Center has tapped the energies and community spirit of more than 3000 dedicated volunteers who are practicing the Jewish value of *tikkun olam* (repairing the world). Their selfless efforts are helping thousands of residents who have been impacted by the crisis.



FOR MORE INFORMATION
about getting involved with JVC,
please visit JewishMiami.org/JVC



The Mission of the Greater Miami Jewish Federation is to mobilize human and financial resources to care for those in need, strengthen Jewish life and advance the unity, values and shared purpose of the Jewish people in Miami, in Israel and around the world.



Greater Miami Jewish Federation
4200 Biscayne Boulevard
Miami, Florida 33137
305.576.4000
JewishMiami.org

