GREATER MIAMI JEWISH FEDERATION FEDERATION

2018-2019 Report to the Community

INSPIRING CONNECTING INVESTING SECURING UNITING EDUCATING CARING REBUILDING HEALING

ENGAGING

STRENGTHENING

EMBRACING

RESCUING

The Mission

of the Greater Miami Jewish Federation is to mobilize human and financial resources to care for those in need, strengthen Jewish life and advance the unity, values and shared purpose of the Jewish people in Miami, in Israel and around the world.

More than 850 people from Miami traveled to Israel to celebrate the country's 70th birthday as part of the 2018 Greater Miami Jewish Federation Mega Mission.

ewishMiami.org





V e begin this Report to the Community by looking back at remarkable milestones from 2018. Israel celebrated its 70th anniversary of independence and our Greater Miami Federation marked 80 years of working on behalf of the Jewish people. In 1938, a concerned group of Jewish community members established Federation in response to *Kristallnacht* — the Night of Broken Glass — which foreshadowed the Holocaust. At that time, there was no State of Israel to provide safety and refuge, but today we marvel at Israel's extraordinary accomplishments, which were in vibrant and vivid display when more than 850 Miamians journeyed to our spiritual homeland during our Mega Mission. Traveling daily with family, friends and neighbors, we visited sites where Federation funds are in action to benefit people in need.

All of our work for the good of the Jewish people in Israel, in Miami and around the globe is possible thanks to your generosity. With eight decades behind us and a bright future ahead, we move forward strengthened by the thousands of supporters who help us care for those in need and ensure that we are able to provide for our people everywhere in the most efficient and effective manner.

This Report will give you a snapshot of how Federation has invested our precious community resources this year and how we have allocated funds to our vital agencies at home and overseas that serve Jews of all ages.

We are grateful to the devoted community leaders whose dedication ensures we work collectively to meet our shared obligations of Jewish peoplehood. During these times of increased anti-Semitism around the globe, Federation is standing strong, strengthening our community and acting as a force for good, helping to repair and heal our world.

Thank you for your steadfast support, trust and ongoing commitment. We are humbled by the sacred task of working on your behalf to help those in need and to advance Jewish life.

Jeffrey Scheck Chair of the Board

Jacob Solomon President and Chief Executive Officer



Providing a Safety Net for the Vulnerable in Miami



SOME OF THE WAYS YOU TOUCHED LIVES LAST YEAR THROUGH FEDERATION'S FUNDED PARTNERS:

- **1 in 8** Jewish Miamians received some form of financial assistance
- The Hebrew Free Loan Association of South Florida lent \$121,500 interest-free to assist with medical and dental bills, tuition costs, fertility treatments, housing assistance, auto expenses and other emergency needs
- Through Miami's three Jewish community centers and Friendship Circles, 392 children and young adults with special needs participated in a variety of social, cultural and educational programs





CARING 🎲 HEALING 🎲 REBUILDING

With the guiding principle that all Jews are responsible for one another, the Greater Miami Jewish Federation supports programs and services that create a safety net for our people of all ages and at all stages of life in the community. From providing counseling for children and families to offering seniors programming and companionship to feeding hungry families, Federation and our extraordinary partner agencies are changing lives. Last year, we allocated \$3.3 million to care for the most vulnerable among us. Each and every day, we lift up those who need our help so they can live with hope, independence and dignity.

Through Annual Federation/UJA Campaign funding to Federation's primary human service agency, Jewish Community Services of South Florida:

- More than 600
 Holocaust survivors
 received comprehensive,
 personalized case
 management services
 to ensure safe,
 independent living
- 216,300 nutritious kosher meals were served to seniors through home delivery and congregate meal sites
- 345 families, including 774 adults and children, visited the Kosher Food Bank 3,252 times to fill their pantries with food
- 832 adults, seniors and children benefited from nearly 12,000 group and individual counseling sessions and other psychological services.

Strengthening Jewish Identity

SOME OF THE WAYS YOU BROUGHT JEWISH VALUES TO LIFE LAST YEAR THROUGH FEDERATION'S FUNDED PARTNERS:

- 10 Jewish day schools and 11 congregational schools in Miami received more than \$2 million in grants and scholarships, impacting nearly 4,000 students
- \$2.2 million was provided to the Dave and Mary Alper JCC, Galbut Family Miami Beach JCC and Michael-Ann Russell JCC, serving more than 15,000 people in Miami with early childhood education, afterschool programs, summer camp, cultural arts, sports and recreational programming
- 3,587 children received monthly PJ Library books. Since its inception,
 PJ Library has delivered over 290,798 Jewishthemed books in Miami







EDUCATING 🛟 ENGAGING 🛟 INSPIRING

We are always looking ahead to secure a vibrant Jewish tomorrow. Federation funds programs that foster connections to our history, heritage and traditions. We help develop an enduring commitment to Jewish life and practice through formal and informal Jewish education for toddlers reading about holiday celebrations, for students at Jewish day school, for kids enjoying Jewish summer camp, for young adults bearing witness to the devastation of the Holocaust and for those experiencing Israel for the very first time. Last year, Federation provided \$3.5 million to support Jewish educational initiatives in Miami. Through education and engagement, we strengthen Jewish life and ensure a strong, rich and creative Jewish future.

- 1,100 youth and young adults experienced Israel through Alexander Muss High School in Israel, Taglit-Birthright Israel, Diller Teen Fellows, the Leo Martin March of the Living, Masa and Onward Israel
- More than 96,100 people, including students from schools, colleges and universities, visited the Holocaust Memorial Miami Beach
- 180 children received \$120,000 in scholarship support to attend Jewish overnight camps across the U.S.

Building Our Jewish Community

SOME OF THE WAYS YOU STRENGTHENED OUR COMMUNITY LAST YEAR THROUGH FEDERATION:

- More than 5,000 people logged 16,000 volunteer hours for community organizations — equaling almost \$400,000 in paid time — through our Jewish Volunteer Center
- The **High Holiday Welcome Program** provided **2,350** unaffiliated Miami Jewish residents with free tickets to services at Miami-area synagogues
- More than 30,000
 viewers attended the
 Miami Jewish Film
 Festival, which screened
 over 80 films at different
 venues across Miami.
 The festival is part of
 Federation's Center for
 the Advancement of
 Jewish Education







CONNECTING 🛟 UNITING 🛟 SECURING

Serving one of the nation's most diverse Jewish communities, Federation supports programs and activities that reflect our deep multicultural roots. From volunteer opportunities to educational events to missions to Israel, Federation unites our people for the greater good. Through our Jewish Community Relations Council, we stand strong in the face of anti-Semitism and the hateful boycott, divestment and sanctions (BDS) movement against Israel. With passion and vision, programs highlight the traditions that bind us together and strengthen our shared commitment to our community and our spiritual homeland. Federation is ensuring that we connect and secure the Jewish people now and always.

- More than 2,000 Jews in home, hospital or institutional settings received comfort and spiritual solace from visits by 30 Mishkan Miami chaplains and volunteers
- Through our Office of Community Security, 168 local Jewish facilities received security assessments and consultations
- Nine local organizations received Federation Jewish Incubator Grants intended to launch innovative communitybased initiatives and create new social-service, educational and identitybuilding programs
- 11 local organizations received Women's
 Impact Initiative grants focusing on empowering women and girls in our local Jewish community.

Caring for our Jewish Family in Israel and Worldwide

SOME OF THE WAYS YOU PROVIDED A LIFELINE FOR JEWS AROUND THE WORLD LAST YEAR THROUGH FEDERATION:

IN ISRAEL

- 29,300 new olim (immigrants to Israel) many from places at risk — benefited from intensive Hebrew language classes and acculturation programs offered by The Jewish Agency for Israel
- 47 families of children with disabilities received subsidies for treatments and services from Israeli nonprofit organization Beit Issie Shapiro
- 17 million tons of food from the catering industry, hotels, and the IDF were rescued and redistributed to 200 nonprofit partners serving 175,000 needy people in 70 Israeli cities
- 56,000 elderly individuals were able to live at home with dignity and independence through support services and social activities in more than 270 partner communities







EMBRACING 🎲 STRENGTHENING 🎲 RESCUING

Across oceans and continents, from dynamic cities in Israel to remote corners of the former Soviet Union and many places in between, we are fulfilling our collective responsibility of caring for Jews worldwide. Working with our overseas partners The Jewish Agency for Israel, the American Jewish Joint Distribution Committee (JDC), World ORT and other nongovernmental organizations, Federation brings help and hope to Jews in need in Israel and in more than 70 other countries worldwide. Whether they are experiencing poverty or political strife, are victims of domestic violence or terrorism or need education and training, our programs touch the lives of people wherever a Jewish heart beats.

WORLDWIDE

- 110,000 needy and elderly Jews in the former Soviet Union received a variety of welfare and relief supplies and services
- 8,500 youth participated in Jewish summer and winter camps organized by The Jewish Agency for Israel in the former Soviet Union
- Friends of Yajad-Venezuela and the JDC are working closely with the Venezuelan Jewish community to provide food and medicine to help care for the most vulnerable on an ongoing basis
- **511** individuals in Argentina, including children, received hunger relief assistance this year through **Mezonot**, a **JDC** program
- **4,482** people in war-torn Ukraine received food, medicine and other essential supplies from the **JDC**.

Summary of 2018-2019 Allocations

LOCAL AGENCIES AND SERVICES

Jewish Education

ocwisii Eudeation	
Center for the Advancement of Jewish Education (CAJE)	\$1,155,741
Day Schools	
Day School Enhancement Grants	80,000
Day School Hardship Scholarships	150,000
Beth David/Gordon Day School	30,583
Hebrew Academy (RASG)	231,706
Hochberg Lower School, Posnack East	63,032
Kesher L.D.	153,687
Lehrman Community Day School	110,026
Mechina of South Florida High School	43,078
Scheck Hillel Community School	417,724
Temple Beth Am Day School	103,685
Yeshiva Elementary School	134,865
Yeshiva Toras Chaim/Toras Emes Academy of Miami	336,324
Holocaust Memorial Miami Beach	50,000
Holocaust Memorial - Targeted Grants	50,000
Jewish Museum of Florida-FIU	20,000
Limmud Miami	7,500
Sue & Leonard Miller Center for Contemporary Judaic Studies at the University of Miami	
Synagogue School Supplemental Scholarship Program	80,000
Teacher Fringe Benefits Program	255,000
Total	\$3,487,951
Jewish Identity	
Alexander Muss High School in Israel	\$145.645
BBYO	51.440
Dave and Mary Alper Jewish Community Center	01,110
on The Jay Morton-Levinthal Campus (Alper JCC)	899,149
Florida Hillels (Central Florida Hillel, Hillel at FIU,	000,140
Hillel at FSU, Hillel of Broward and Palm Beach,	
Hillels of the Florida Suncoast, UF Hillel, UM Hillel)	429,000
Galbut Family Miami Beach Jewish Community Center	429,000
dalbut i anniy Miani Deach Jewish Community Center	000 500

429,000
366,500
90,000
60,000
5,000
928,099
20,000
45,000
122,658
110,000
20,000
211,526
8,000

YEHUDI Total

Social. Health and Human Services

191,703 240,470 100,000 25,000 .752,363 260,332 54,845
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8,00 5,60
5,60
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5,60
\$5,600
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200,000
95,234
93,25
57,00
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20,00
147,75 160,97
6,00
47,10
5,40
7,00
\$1,00 36,51

Total for all Local Agencies and Services

5,000 \$3.517.017

> Federation gratefully receives an allocation from the United Way of Miami-Dade County in support of three beneficiary agencies: Alper JCC, JCS, MARJCC.

• The Foundation of the Greater Miami Jewish Federation received grants from the Weinberg and Applebaum Foundations to support identified community priorities.

NATIONAL AGENCIES AND SERVICES

70 Faces Media	\$23,000
American Jewish Committee	3,000
American Jewish World Service	2,500
Anti-Defamation League	3,000
BBYO	2,500
Benjamin Hornstein Jewish Professional Leadership Program at Brandeis University	1,500
Contingency Reserve	6,700
Foundation for Jewish Camp	1,500
Hebrew Union College School of Jewish Communal Service	1,500
HIAS	11,000
Hillel International	58,000
Hurricane Relief	124,879
Jewish Community Centers Association of North America	57,000
Jewish Council for Public Affairs	31,000
Jewish Educational Loan Fund (JELF)	3,000
Jewish Labor Committee	1,000
Jewish War Veterans of the USA	1,000
JFNA Jewish Education and Engagement Unit	10,000
JPRO Network	2,500
Moishe House	20,000
National Jewish Center for Learning and Leadership (CLAL)	1,500
NCSEJ: National Coalition Supporting Eurasian Jewry	7,500
The Network of Jewish Human Services	4,000
Orthodox Union	1,000
Project Interchange, an Institute of the American Jewish Committee	2,000
Union for Reform Judaism	1,000
United Synagogue for Conservative Judaism	1,000
Wurzweiler School of Social Work at Yeshiva University	1,500

\$384,079

OVERSEAS AGENCIES AND SERVICES

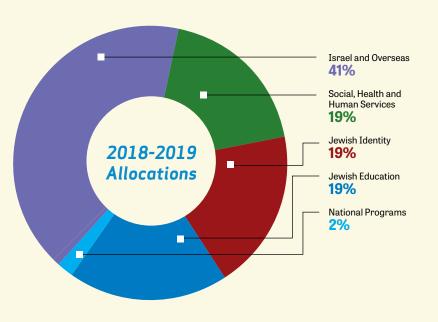
Total	\$7,824,551
Yad Sarah	100,000
Venezuela Relief	270,102
Women's Amutot Initiative Grants	267,000
Religious Diversity	50,000
Partnership Initiative in the Israeli City of Yerucham	395,000
Negev Funding Coalition	25,00
Migdal Ohr	10,000
Masa Israel Journey	60,00
Israel Trauma Coalition	10,00
Israel and Overseas Department	254,23
Fund for Victims of Terror	50,00
Food Insecurity Grants	70,00
Ethiopian National Project	55,00
Ethiopian-Israeli Initiative	90,00
Elderly Welfare in the former Soviet Union	252,00
Beit Singer	100,00
Beit Issie Shapiro	62.00
Argentina Welfare & Relief	27.00
Israel Action Network, The Jewish Agency for Israel and World ORT	
American Jewish Joint Distribution Committee,	\$0,011,21
The Jewish Federations of North America	\$5,677,21

Total for all Allocations \$21,540,976

An efficient and effective organization.

Total

A full **90 cents of every dollar** donated to the Greater Miami Jewish Federation/UJA Campaign goes directly to programs and services, making a big impact on those in need.



Consolidated Statement of Activities

The following is a summary of the Greater Miami Jewish Federation audited Statement of Activities for the fiscal year ending June 30, 2018. For a copy of the full financial statement and independent auditor's report, please visit JewishMiami.org/charitynavigator.

Revenues, Gains/(Losses) and Other Support

Campaign and Other Contributions, Gross Less:	\$26,711,635*
Grant from The Foundation of the Greater Miami Jewish Federation	(3,252,215)
Provision for Estimated Uncollectible Pledges	(1,263,336)
Merchant Fees	(71,861)
Non-Campaign Contributions and Bequests	35,510,427
Investment Income/(Losses)	17,250,756
Other Income	3,111,961
Total Revenues, Gains/(Losses) and Other Support	\$77,997,367

Net Assets at End of Year	\$290,442,892
Net Assets at Beginning of Year	263,093,361
Changes in Net Assets	\$27,349,531
Total Expenses	\$50,647,836
Fundraising	3,752,176
Management and General	2,664,487
Program (Community) Services	8,531,228
Allocations/Grants	\$35,699,945
Expenses	

* Federation's 2017 Campaign closed at \$22,473,000. Since Annual Campaigns cross multiple fiscal years, the total listed may differ from the amount at which the Campaign closed. This is in accordance with Generally Accepted Accounting Principles (GAAP).





The highest possible — was awarded to Federation from Charity Navigator, America's largest independent evaluator of charities.



The Greater Miami Jewish Federation is a volunteer-driven organization powered by passionate, caring people who give their time to make our world a better place. Nearly 1,000 Federation volunteers thoughtfully guide the distribution of financial resources. They use advocacy efforts to leverage Federation dollars and secure additional funding, and provide thousands of hours in hands-on assistance to community organizations and their clients.



A Gift for the Jewish Future

For more than half a century, The Foundation of the Greater Miami Jewish Federation has enabled hundreds of philanthropic individuals and families to support vital services in Miami, in Israel and around the world through meaningful, strategic and taxwise charitable gifts.

As of June 30, 2018, The Foundation held \$330 million in assets representing 721 donor families and organizations.

During 2018, \$38 million in contributions and bequests were added to new and existing funds. Grants valued at \$30 million were awarded to Federation, our beneficiary agencies and other charities.

The Jewish Community Trust Fund is Federation's unrestricted endowment. It is a collection of unrestricted bequests, large and small, from donors seeking to enhance our collective Jewish future.

Campaign Endowment Funds (which include Lion of Judah Endowment **Funds**) are permanent endowments designated by donors to perpetuate an annual gift to the Federation/UJA Campaign. They provide support in the name of the donor or a loved one to provide Federation with the resources to care those in need, meet unexpected challenges and plan for the future, now and forever.

Donor-Advised Funds or

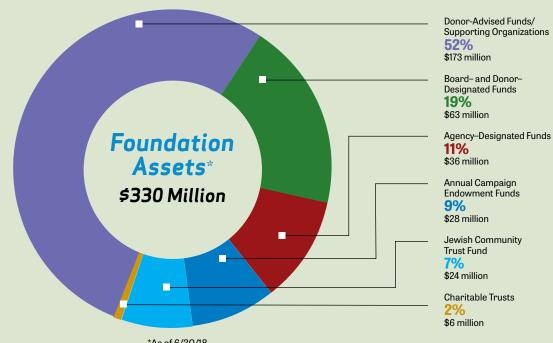
Philanthropic Funds are "charitable bank accounts" that allow donors to realize important tax advantages and make charitable contributions when the time is right.

Supporting Organizations are a means by which donors can involve family members in their philanthropy.



Launched in January 2013, Create a Jewish Legacy (CJL) is a collaborative endowment program benefiting Miami's Jewish agencies, synagogues, day schools and The Foundation of the Greater Miami Jewish Federation.

As of June 30, 2018, 732 individual and families have signed declarations of intent through CJL valued at over \$50 million in estimated expectancies. \$8.5 million in cash has been received by beneficiary organizations.



*As of 6/30/18



Greater Miami Jewish Federation 2018-2019 Officers



Jeffrey Scheck Chair of the Board



Amy N. Dean Immediate Past Chair



Sara Bejar Vice Chair and Women's Philanthropy President



Elise Scheck Bonwitt Vice Chair



Mojdeh Khaghan Danial Vice Chair



Vice Chair



Isaac K. "Ike" Fisher Vice Chair and General Campaign Chair



Steven M. Foldes Vice Chair and The Foundation of the Greater Miami Jewish Federation Chair



Steven Gretenstein Vice Chair and Financial Management Committee Chair



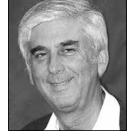
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Sidney M. Pertnoy Vice Chair



Barbara Shrut Vice Chair and Administrative Committee Chair



Stanley Weinstein Vice Chair and Israel and Overseas Committee Chair



Hedy K. Whitebook Vice Chair



Ray Ellen Yarkin Vice Chair



Matthew L. Adler Secretary



Jacob Serfati Associate Secretary



Richard Yulman Treasurer



Robin Jacobs Associate Treasurer



Jacob Solomon President and Chief Executive Officer

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Holocaust Memorial Miami

Beach

Sidney M. Pertnoy

Investment

Steven Wagner

Israel and Overseas

Stanley Weinstein

Denise Tamir

Nancy Zaretsky

Council

Israel Engagement

Mytyl Simancas-Bister

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Steven J. Kravitz ** Paul Kruss Israel Lapciuc Edie Laguer Murray Laulicht Donald E. Lefton ** William Lehman ** David Leibowitz Marc Levin Harry A. "Hap" Levy ** Nathan Lewinger Diane Lieberman Nancy Lipoff Norman H. Lipoff ** Janice Lipton Adam Lustig Ellen Mandler Dr. Rick Mars Steven Messing Gail Meyers Dr. Mark Oren Nedra Oren ** Aaron S. Podhurst ** **Dorothy Podhurst**

Jewish Volunteer Center

Marketing and Communications

Miami Beach Branch Board

Mishkan Miami of the Greater

Miami Jewish Federation

Lourdes Gabriela Suarez

Tobi Ash

Janice Lipton

Scott Wagner

Nominating

Robert G. Berrin

Michael Rudd Abe Rudman Shana Lewinger Russo Dr. Joel Sandberg Sheree Savar David M. Scharlin Gloria Scharlin * Linda Schechter Michael Scheck ** **Raguel Scheck** Steven Scheck Elizabeth Schwartz Maxine E. Schwartz * Lily Serviansky Hannah B. Shear Morrie H. Siegel Mytyl Simancas-Bister **Michael Simkins** Dr. Joseph A. Singer Mauricio Sion Brad Sokol Jerry Sokol Jay Solowsky **Tracey Spiegelman**

North Dade/Aventura Branch

Philanthropic Initiatives

Planning and Distribution

Barbara Black Goldfarb

Dr. Bruce Kohrman

Pledge Redemption

Barry T. Gurland

Board

Dr. Rick Mars

Joy Spill Lourdes Gabriela Suarez John Sumberg **Michael Tabacinic** Denise Tamir Elise Udelson Michael S. Wagner Scott Wagner Steven Wagner Jessica Weber Debra Braman Wechsler Robert I. Werner Norma Kipnis Wilson * Andrew Wolf Howard Wolofsky Gary Yarus Rabbi Ariel Yeshurun Nancy Zaretsky Isaac Zelcer ** Regina F. Zelonker Rabbi Yochanan Zweig

- * Life Member
- Federation Past President or Past Board Chair

South Dade Branch Board Andrew Wolf

The Network Evan Berger Jacqueline Berenson Brad

Women's Philanthropy Board Sara Bejar

2018-2019 Standing Committees

Administrative Barbara Shrut

Agency Support Amy Berger Chafetz Michael Wagner

Audit John Sumberg

Building Operations Steven Hurwitz

Bylaws and Governance Rep. Elaine Bloom

Campaign Cabinet Isaac K. "Ike" Fisher

Senior Management Team

Jacob Solomon

President and Chief Executive Officer 786.866.8600 jsolomon@gmjf.org

Elevate Leadership Adam Lustig

Executive Evaluation and Compensation Jeffrey Scheck

Federation/Synagogue Relations Rabbi Jeremy Barras Steven Scheck

Financial Management Steven Gretenstein

Oksana Cardini

ocardini@gmjf.org

786.866.8474

Chief Financial Officer

The Foundation of the Greater Miami Jewish Federation Steven M. Foldes

Mimi Klimberg

Chief Technology and Analytics Officer 786.866.8410 mklimberg@gmjf.org Michelle Labgold Chief Planning Officer 786.866.8492 mlabgold@gmjf.org Jeffrey Y. Levin Chief Development Officer 786.866.8420 jlevin@gmjf.org **Bonnie Reiter-Lehrer**

Chief Marketing and Communications Officer 786.866.8401 breiter@gmjf.org

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The Power of Community Begins With **You**

The Greater Miami Jewish Federation is more than any one of us. It is all of us working together for a strong and united Jewish community. Here are some of the ways you can get involved:



Network with your peers		
Attorneys' Division Real Estate Division The Network (under 45)	Attorneys@JewishMiami.org RealEstate@JewishMiami.org TheNetwork@JewishMiami.org	786.866.8414 786.866.8426 786.866.8448
Engage with like-minded c	ommunity members	
International Division Women's Philanthropy	InternationalDivision@JewishMiami.org WP@JewishMiami.org	305.705.0800 786.866.8442

Volunteer for a hands-on role helping our neighbors.	
ivolunteer.JewishMiami.org	786.866.8680
Participate in one of our more than 50 committees.	
ElevateLeadership@JewishMiami.org	786.866.8414
Contribute to the Annual Federation/UJA Campaign.	
JewishMiami.org/donate	305.576.4000
Fundraise for Federation.	
Campaign@JewishMiami.org	786.866.8425
Create a legacy gift to ensure a strong future for the Jewish people.	
Foundation@JewishMiami.org	786.866.8627
Travel on a mission.	
Missions@JewishMiami.org	786.866.8436
Sponsor events throughout the year.	
CorporateSponsorship@JewishMiami.org	786.866.8414
Advocate for Israel and other important issues.	
CommunityRelations@JewishMiami.org	786.866.8486
Give spiritual support to others.	
MishkanMiami@JewishMiami.org	786.866.8620
Join our Professional Advisors Council (PAC).	
PAC@JewishMiami.org	786.866.8414
Connect with us on social media.	
GlewishMiamiFan	
@JewishMiami	
@JewishMiami @usutuba aam (Jawiah Miami	
oyoutube.com/JewishMiami	



THANKS TO THE COMMITMENT OF THESE CORPORATE SPONSORS IN 2018-2019, FEDERATION WAS ABLE TO MAXIMIZE THE FUNDS ALLOCATED FOR VITAL SOCIAL-SERVICE PROGRAMS IN MIAMI, IN ISRAEL AND WORLDWIDE.

It's More Than Goodwill, It's Good Business.

If you would like to learn about corporate sponsorship opportunities with the Greater Miami Jewish Federation, please contact Adam Kaplan at akaplan@gmjf.org or 786.866.8414.

Thank **You**

for helping bring our cherished Jewish values to life every day through your support of the Greater Miami Jewish Federation.

The Mission of the Greater Miami Jewish Federation is to mobilize human and financial resources to care for those in need, strengthen Jewish life and advance the unity, values and shared purpose of the Jewish people in Miami, in Israel and around the world.



Stanley C. Myers Building 4200 Biscayne Boulevard Miami, FL 33137

305.576.4000 JewishMiami.org