



## SAMPLE BEQUEST LANGUAGE

ARTICLE \_\_\_\_\_

I give to the Greater Miami Jewish Federation, Miami, Florida, (hereinafter referred to as "Federation") the sum of \$\_\_\_\_\_ [*or the remainder of my estate*] to create an endowment fund within The Foundation of the Greater Miami Jewish Federation (hereinafter referred to as "The Foundation") to be known as the:

**(NAME)** Endowment Fund

I direct that an amount equivalent to \_\_\_\_\_ percent (\_\_\_\_%) [***WE RECOMMEND 5%***] of the assets of this fund, determined as of December 31 each year beginning with the first full year after this endowment is funded, be distributed for educational, cultural, and religious activities and programs that improve the quality of Jewish life in Miami [*or Miami, Israel and around the world*], as determined by the Board of The Foundation. The activities and programs underwritten shall publicly acknowledge a contribution by this fund in my name.

\* \* \* \* \*

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**(NAME)** Endowment Fund

***[OPTIONAL PROVISION]*** *This bequest shall be used for such purposes as I may set out in a separate memorandum of understanding between The Foundation and me. If there is no such memorandum at the time of my death, I direct that an amount equivalent to \_\_\_\_\_ percent (\_\_\_\_%) [***WE RECOMMEND 5%***] of the assets of this fund, determined as of December 31 each year beginning with the first full year after this endowment is funded, be distributed for educational, cultural, and religious activities and*

programs that improve the quality of Jewish life in Miami [*or Miami, Israel and around the world*], as determined by the Board of The Foundation. The activities and programs underwritten shall publicly acknowledge a contribution by this fund in my name.

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*[OPTIONAL PROVISION] This bequest shall be used for such purposes as I may set out in a separate memorandum of understanding between The Foundation and me. If there is no such memorandum at the time of my death, I direct that an amount equivalent to \_\_\_\_\_ percent (\_% ) [WE RECOMMEND 5%] of the assets of this fund, determined as of December 31 each year beginning with the first full year after this endowment is funded, shall be distributed to...*

(NAME OF ORGANIZATION[S]) ...for... (DESIGNATED PURPOSE[S]) ... in the percentage amount(s) set opposite each...

(list)

The activities and programs underwritten shall publicly acknowledge a contribution by this fund in my name.