

A Lasting Jewish  
Impact Is Well Within  
Your Reach.



# Build a Strong Jewish Future for the Next Generation.

Throughout the history of the Jewish people, the religious mandate to repair the world has been a unique characteristic of our culture.

Our children are taught to embrace the concept of *tzedakah* through the examples of their parents and grandparents, volunteering, giving and caring for those unable to care for themselves.

Thanks in part to the legacy of those who came before us, our community has been able to have the human and financial

resources to care for those in need, meet unexpected challenges and plan for the future. But ensuring that we will be able to do so in the future requires continued vision, commitment and a willingness to be part of a community.

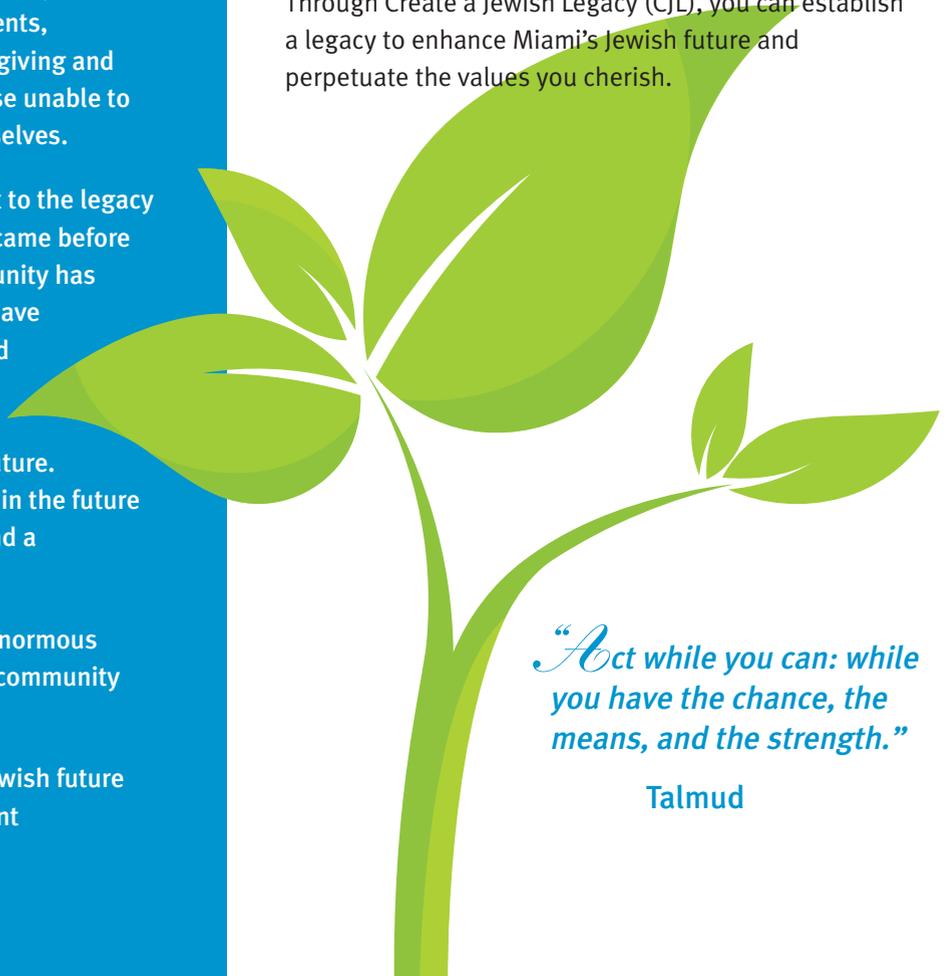
The choices we make today will have an enormous impact on the ability of our Miami Jewish community to thrive for generations to come.

This is the time to ensure our collective Jewish future by building a strong, secure and permanent community endowment.

Doing so will allow more young people to experience Israel, Jewish summer camps, and Jewish day schools – all of which are proven to significantly increase the likelihood of a lifelong Jewish commitment. Miami's synagogues will continue to be inspiring spiritual homes, preserving our Jewish heritage and educating future generations. Dignified and compassionate care for our seniors with limited means will be assured. A legacy gift will make eternal your commitment to the people and the State of Israel.

Chances are, you already support Jewish charitable organizations. Have you considered including those organizations in your estate plan, so you can continue making a difference for generations to come?

You can express your values, honor your heritage and do something lasting and significant for the community. Through Create a Jewish Legacy (CJL), you can establish a legacy to enhance Miami's Jewish future and perpetuate the values you cherish.



*“Act while you can: while you have the chance, the means, and the strength.”*

Talmud

# What is Create a Jewish Legacy?



Create a Jewish Legacy represents a shared commitment by area synagogues, agencies and day schools to work together to secure a more vibrant Jewish future. CJL is sponsored and presented by The Foundation of the Greater Miami Jewish Federation.

With Create a Jewish Legacy, you have the ability to create one legacy gift which can benefit one or more organizations that are important to you. You can make a commitment, either through a current or future gift to a Jewish organization's endowment fund or by declaring your intent to remember Jewish causes in your will or estate plans.

Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family and financial needs. You can provide support for a particular institution (e.g., synagogue, day school, Jewish agency or JCC) or area of interest (e.g., caring for the elderly, educating our community's children, advancing Jewish life, Jewish summer camp experiences, college campus programs or support for Israel and overseas programs).

# Why Create a Jewish Legacy?

Creating your own Jewish legacy empowers you to further the work of your heart and to enjoy the peace of mind that it brings.

You can:

- **PERPETUATE** the Jewish traditions and values you cherish
- **PRESERVE** the programs and institutions that support Jewish life in Miami and around the world in perpetuity
- **PLAN** for your family's philanthropic interests and enjoy tax advantages

Creating your Jewish legacy ensures that you'll be remembered and your work and Jewish values will continue beyond your lifetime. By creating your legacy *today*, you can secure vital Jewish community programs that you wish to sustain while ensuring a safety net is in place to protect and strengthen our Jewish community for generations. It's a meaningful, personal way to honor loved ones, and teach your children and grandchildren the value of philanthropy. You will ensure a strong vibrant and engaging community that will perpetuate your values into the future.

*“A person's every act begins with a dream and ends with one.”*

Theodor Herzl

# Create a Jewish Legacy is for Everyone.

All of us, regardless of age, wealth or affiliation, have the ability to make a difference for future generations.

**Creating your Jewish legacy is simple.**

**Some options include:**

- Bequest in a Will
- Gift of Life Insurance
- Gift of IRA or Pension Funds
- Gift of Cash or Assets
- Charitable Gift Annuity
- Charitable Remainder Trust

We realize that this is a lot to think about. We are here to help. If you wish, CJL professionals will work with you and your professional advisor to help identify the best legacy option for you.

Through CJL, you can create a lasting legacy to match your values and passions with the community's needs. A legacy gift of any size can be designed to match your personal situation.

Together, we can impact the future of the Jewish community and make a difference in the lives of generations to come.

*“How wonderful it is that nobody needs to wait a single moment before starting to improve the world.”*

Anne Frank

## **The facts...**

The simplest method of creating your legacy is through a will or estate plan, or by adding (or changing) a beneficiary designation with other assets, such as retirement funds and life insurance. You can create a Jewish legacy with a percentage of your estate or a dollar amount that's comfortable for you. You can commit a cash gift now that goes directly into the endowment. Some gifts can be structured to increase your current income, and the residual will benefit Jewish organizations you value. All of this can be done at no cost to you today.



**Take the next step. Turn your dreams into reality. Contact us today for a no-obligation, confidential conversation.**

# What Will Your Legacy Be?



Create a Jewish Legacy (CJL), a program sponsored and presented by The Foundation of the Greater Miami Jewish Federation, is a collaborative effort of the following area agencies, synagogues and day schools:



Please remember the Jewish community in your will and estate plans.

## Create a Jewish Legacy

### Greater Miami Jewish Federation

Stanley C. Myers Building  
 4200 Biscayne Boulevard | Miami, FL 33137  
 Ilana Saposnik, Coordinator  
 305.576.4000, ext. 435  
[createajewishlegacy@JewishMiami.org](mailto:createajewishlegacy@JewishMiami.org)  
[JewishLegacy.org](http://JewishLegacy.org)



# Declaration of Intent

In the tradition of those who came before me, I affirm that I have either already provided for the future needs of the Miami Jewish community through a legacy gift or I intend to do so in the manner described. While not a legal document, this Declaration of Intent indicates my heartfelt promise that my will or estate plan will include instructions to provide for the support of Jewish charitable causes that are important to me, with additional designations as noted. By creating my Jewish legacy, I will be leaving my imprint on our community for generations to come.



# Declaration of Intent

Please fill out and return to:  
**Create a Jewish Legacy**  
Greater Miami Jewish Federation  
4200 Biscayne Boulevard | Miami, FL 33137

I/We intend to include a legacy gift for the Jewish community in my estate plan. Please contact me to discuss next steps.

I/We intend to formalize my gift in \_\_\_\_\_ months.

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Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_

Mobile phone \_\_\_\_\_

Email \_\_\_\_\_

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## Privacy Statement – Please choose from the following two options:

To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my name(s) and images (photographs) to be included in materials. My/Our name should appear as follows:

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed name as I would like it to appear:

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's printed name as I would like it to appear:

\_\_\_\_\_

I/We prefer to remain anonymous.

**As a part of my legacy gift, I wish to include the following organization(s) in my estate plan:**

- Beth Torah Benny Rok Campus/  
Hochberg Preparatory School
- Dave and Mary Alper Jewish Community Center  
on The Jay Morton-Levinthal Campus
- The Galbut Family Miami Beach JCC  
on the Simkins Family Campus
- Greater Miami Jewish Federation
- Hebrew Academy (RASG)
- Jewish Community Services of South Florida, Inc.
- Kesher L.D.
- Lehrman Community Day School
- Miami Jewish Health Systems Foundation
- Michael-Ann Russell Jewish Community Center  
on the Sanford L. Ziff Campus
- Scheck Hillel Community School
- Talmudic University
- Temple Beth Am and Temple Beth Am Day School
- Temple Beth Sholom
- Temple Israel of Greater Miami
- University of Florida Hillel
- University of Miami Hillel
- Other Jewish organization:

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Field of Interest:

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- I/We have made a provision in my will or estate plan and intend to leave \$ \_\_\_\_\_ or \_\_\_\_\_% of my estate/inheritable assets.

**I understand that this declaration of intent is not a legal obligation and may be changed at my discretion.**



Neither the The Foundation of the Greater Miami Jewish Federation nor its Create a Jewish Legacy partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Greater Miami Jewish Federation or its Create a Jewish Legacy partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return to:

## Create a Jewish Legacy

### Greater Miami Jewish Federation

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4200 Biscayne Boulevard | Miami, FL 33137  
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305.576.4000, ext. 435  
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