THIS IS EXACTLY WHY FEDERATION EXISTS

GREATER MIAMI JEWISH FEDERATION

The Strength of a People. The Power of Community.

2020-2021 Annual Report
A Message to Our Community
June 1, 2021

The Annual Report to the Community typically marks the passage of a fiscal year. It reflects the facts and the figures — how our organization has served those in need, allocated funds and made an impact on Jewish life. It chronicles our work from a rear-view mirror vantage point.

Yet, there was nothing typical about this year. This has been a year like no other.

From the moment the COVID-19 pandemic began, thanks to the generosity of our donors, the Greater Miami Jewish Federation has been able to respond to this human crisis with focus and singularity of purpose. If there were ever a time in the history of the Miami Jewish community that demanded the need for an organized, collective response, this is it. People are hurting — economically, socially and emotionally. Our Jewish institutions have been dramatically affected by reductions in membership, decreased income, extraordinary operational expenses and curtailed operations.

There was — and continues to be — a critical need for coordinated planning and collective response; both human and financial resources needed to be allocated; flexibility and nimbleness were essential. Because of the generous support of our wonderful community, providing an all-encompassing approach to helping Jewish people in need is not new for us. This is what Federation has been doing for more than eight decades. Quite simply, this is exactly why Federation exists.

In the face of the pandemic, Federation has been a lifeline for individuals, families and organizations throughout the Jewish world. We established a Coronavirus Crisis Response Task Force comprising volunteer leadership and professional staff who have thoughtfully guided our strategies and decision-making. We created a community resource website to share information on available support, and moved Federation programming and volunteer activities into people’s homes with innovative technology, focused outreach and a far-reaching communications strategy. We immediately made critically needed cash available to our three Jewish community centers to maintain their basic infrastructure and enable them to sustain core services. We made millions of dollars available to our Jewish day schools to assist them with decreased income and unanticipated expenses. We deepened our partnership with Jewish Community Services of South Florida to make sure that the critical needs of those most vulnerable were being met.

The 2020-2021 Report to the Community is published at a time when vaccinations are on the rise, but the cries for help have not abated. We are continuing to provide emergency financial relief through the Hebrew Free Loan Association of Miami and we are working with our agencies to assist individuals struggling with food insecurity, childcare costs and educational expenses due to lost wages.

Although we have remained physically apart for more than a year, we have never been more united in our desire as a community to help the most vulnerable among us. Our Jewish Volunteer Center has harnessed its human resources to pack food, deliver groceries, check in on isolated seniors by telephone and make more than 5,000 vaccine appointments for all Miami-Dade County residents. Federation’s Mishkan Miami has provided spiritual comfort, enabling people to find strength and solace despite the extraordinary challenges of the day.

And, although our main focus this year has been on the safety and wellbeing of our local community and its institutions, we never lost sight of the fact that through the work of our overseas partners, Miami is a proud and responsible member of a global Jewish community. In addition to maintaining our allocations for lifesaving and essential programs and services in Israel and in 70 other countries around the world, our Israel and Overseas Committee made a series of emergency grants to help Israel and Jewish communities around the world respond to a crisis that is truly global in nature. We strive in all our actions to bring life to the Talmudic dictum, Kol Yisrael arevim zeh ba-zeh, “all of Israel is responsible, one for the other.”

We are proud to present this Report, which details the impact of your investment in the Greater Miami Jewish Federation. Nobody knows what the next year will bring, but we are heartened and inspired by the difference you have made in our holy work. On behalf of the lives you have touched, we sincerely thank you.

Stay safe and stay healthy.

With deepest gratitude,

Isaac K. “Ike” Fisher
Chair of the Board

Jacob Solomon
President & Chief Executive Officer
A Lifeline During the Pandemic

Since COVID-19 began affecting our community in March 2020, true to our Mission, the Greater Miami Jewish Federation mobilized our human and financial resources to care for those in need during the crisis.

To respond to the increased demand for help, we have allocated emergency funds to programs that provide a safety of services. This is exactly why Federation exists.
A Lifeline During the Pandemic

**Approved COVID-19 Emergency Allocations in Miami**

Miami’s three Jewish community centers were approved for **$4,129,000** to ensure the centers would remain financially viable throughout the pandemic and beyond.

Jewish day schools received **$2,000,000** for technology, staffing costs, increased tuition assistance requests, facility modifications, personal protective equipment, enhanced sanitation and more.

Individuals experiencing financial hardship received **$1,779,075** in pandemic relief grants and interest-free loans.

Programs that combat increasing levels of food insecurity received **$1,088,970** for food distributions, grocery cards, home-delivered meals for seniors and additional staff and food at the Jewish Community Services of South Florida (JCS) Kosher Food Bank.

Organizations caring for older adults and other vulnerable populations received **$265,233** for personal protective equipment and staff overtime.

JCS received **$165,000** to provide case management services and socialization opportunities to Holocaust Survivors and older adults to help them through the emotional isolation of the pandemic.

JCS received **$120,000** for additional mental health counseling and other social services for clients.

*Shalom Bayit*, a domestic violence prevention program, received **$28,500** for additional case management staff and awareness and prevention efforts to help the growing numbers of survivors of abuse.

Staff at all Federation-affiliated Jewish day schools and early childhood centers received **$35,000** in special appreciation gift cards.

Programs engaging young adults in COVID-19-safe volunteer opportunities received **$100,000**.

**$100,000** was provided for critical communications and community outreach.

**TOTAL: $9,810,778**

**Approved COVID-19 Emergency Allocations in Israel**

Organizations dealing with the increased levels of domestic violence received **$20,000**.

Nonprofit organizations received **$100,000** in emergency loans to continue their work amid quarantines and shutdowns.

Agencies and organizations combatting food insecurity received **$20,000** to address increasing needs.

Frontline workers received **$22,500** for mental health support services and personal protective equipment.

Seniors in Yerucham received **$20,000** for technology equipment to help stay connected to their loved ones.

Organizations providing services to individuals with special needs received **$22,500** for personal protective equipment.

**TOTAL: $205,000**
## Summary of 2020-2021 Allocations

**LOCAL AGENCIES AND SERVICES**

### Jewish Education
- Center for the Advancement of Jewish Education (CAJE) $1,155,741
- Day Schools
  - Day School Hardship Scholarships $230,000
  - Beth David/Gordon Day School $24,668
  - Hebrew Academy (RASG) $236,466
  - Hochberg Lower School, Posnack East $67,378
  - Kesher L.D. $153,687
  - Lehrman Community Day School $109,351
  - Mechina of South Florida High School $41,052
  - Scheck Hillel Community School $399,295
  - Temple Beth Am Day School $99,778
  - Yeshiva Elementary/Middle School $137,185
  - Yeshiva Toras Chaim/Toras Emes Academy of Miami $355,850
  - Fuente Latina $10,000
  - Holocaust Memorial Miami Beach $50,000
  - Holocaust Memorial - Targeted Grants $50,000
  - Jewish Museum of Florida-FIU $20,000
  - Sue & Leonard Miller Center for Contemporary Judaic Studies at the University of Miami $15,000
  - Synagogue School Supplemental Scholarship Program $80,000
  - Teacher Fringe Benefits Program $255,000

**Total** $3,490,451

### Jewish Identity
- Alexander Muss High School in Israel $145,645
- Base Hillel $55,000
- BBYO $51,440
- Community Shaliach $70,000
- Dave and Mary Alper Jewish Community Center (Alper JCC) on the Jay Morton-Levinthal Campus $911,223
- Florida Hillels (Central Florida Hillel, Hillel at FIU, Hillel of Broward and Palm Beach, Hillels of the Florida Suncoast, UF Hillel, UM Hillel) $429,000
- Galbut Family Miami Beach Jewish Community Center (Miami Beach JCC) on the Simkins Family Campus $385,000
- High Holiday Welcome Program of the Greater Miami Jewish Federation $90,000
- Israel Programs Scholarships $60,000
- K Space $5,000
- Michael-Ann Russell Jewish Community Center (MARJCC) on the Sanford L. Ziff Campus $845,847
- Moishe House Miami $70,500
- NCSY $20,000
- Onward Israel $45,000
- Overnight Camp Scholarships $129,072
- PJ Library $100,000
- Taglit-Birthright Israel $215,126
- The Tribe $8,000
- YEHUDI $5,000

**Total** $3,637,253

### Social, Health and Human Services
- Association for Jewish Special Education $1,000
- College Scholarships (Sylvia Tuman Fund) $21,660
- Friendship Circle Miami $15,000
- Friendship Circle of Miami Beach and North Dade $15,000
- Hebrew Free Loan Association of Miami $47,105
- Helping Hands Kosher Food Co-Op $6,000
- Holocaust Survivors Program $212,750
- Jewish Adoption and Family Care Options (JAFCO) $20,000
- Jewish Community Services of South Florida (JCS) $2,358,871
- Jewish Volunteer Center of the Greater Miami Jewish Federation (JVC) $57,000
- JWorks Miami $93,252
- Miami Jewish Health $95,234
- Mishkan Miami: The Jewish Connection for Spiritual Support $200,000
- Mount Sinai Medical Center $42,420
- Special Needs Initiative $56,000

**Total** $3,241,292

### Jewish Incubator Grants*
- A Wider Bridge $4,000
- Center for the Advancement of Jewish Education (CAJE) $3,500
- Chai Lifeline $7,500
- Chai Seniors $8,500
- Children's Bereavement Center $2,500
- Congregation Dor Chadash $6,000
- Dave and Mary Alper Jewish Community Center (Alper JCC) on the Jay Morton-Levinthal Campus $3,500
- Eshel $5,000
- Friendship Circle Miami $3,000
- Friendship Circle of Miami Beach and North Dade $4,500
- Israeli Scouts Shevet Barak $4,000
- Jewish Community Services of South Florida (JCS) $3,000
- Jewish Documentaries $2,500
- Jewish Educational Loan Fund (JELF) $2,500
- Jewish Museum of Florida-FIU $2,500
- OneTable $3,500
- Temple Sinai of North Dade $4,000

**Total** $70,000

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*Jewish Incubator Grants support local organizations, synagogues, agencies and schools that develop innovative and/or impactful programs, services, projects and technologies that enrich Miami’s Jewish community and align with Federation’s Mission and strategic objectives.

Federation is an efficient and effective organization. A full 90 cents of every dollar goes directly to programs and services, making a big impact on those in need. 

90¢
Summary of 2020-2021 Allocations

Women’s Impact Initiative Grants*
Beth Torah Benny Rok Campus                  2,800
Hillel at FIU                                   4,300
Jewish Community Services of South Florida (JCS)  5,000
Jewish Education Center of South Florida              3,000
Michael-Ann Russell Jewish Community Center (MARJCC) on the Sanford L. Ziff Campus  4,000
National Council of Jewish Women                  4,800
Nishei Ora-Women of Light                         4,500
Temple Beth Am                                   4,300
UM Hillel                                          6,000
Yodeah                                            7,500
Yotzer Ohr-Academy of Torah and Art for Girls       5,800
Women’s Fund of Miami-Dade                        5,000
Total                                            $65,000

Community Organization and Central Services
Agency Executives Retirement Plan                $52,000
Audit and Accounting Fees for Local Agencies      133,000
Building Services                                  240,470
Contingency Reserve                                 100,000
Demographic Study                                    25,000
Greater Miami Jewish Federation
Community Services, Planning & Allocations, Community Security, Administration, Human Resources Development, Outreach Services, etc.  1,866,574
Jewish Community Relations Council of the Greater Miami Jewish Federation  273,287
Organization for Leadership Advancement in Miami of the Greater Miami Jewish Federation  55,405
Total                                             $2,745,736
Total for All Local Agencies and Services         $13,249,732

2020-2021 Allocations

Israel and Overseas  42%
Jewish Education  19%
Jewish Identity  19%
Social, Health and Human Services  18%
National Programs  2%

NATIONAL AGENCIES AND SERVICES

70 Faces Media                                      $23,000
American Jewish Committee (AJC)                    3,000
American Jewish World Service                       2,500
Anti-Defamation League (ADL)                        4,000
BBYO                                              2,500
Benjamin Horstein Jewish Professional Leadership Program at Brandeis University  1,500
Contingency Reserve                                  6,029
Foundation for Jewish Camp                           3,000
Hebrew Union College School of Jewish Communal Service  1,500
HIAS                                               11,000
Hillel International                                  58,000
Israel Action Network                                 50,000
Jewish Community Centers Association of North America (JCCA)  57,000
Jewish Council for Public Affairs (JCPA)            31,000
Jewish Educational Loan Fund (JELF)                 3,000
Jewish Labor Committee                               1,000
Jewish War Veterans of the USA                      1,000
JPRD Network                                         2,500
Keshet                                             2,000
Moishe House                                         24,500
Neshama: Association of Jewish Chaplains           1,500
National Jewish Center for Learning and Leadership (CLAL)  1,500
NCSEJ: National Coalition Supporting Eurasian Jewry  8,500
The Network of Jewish Human Services                 5,000
Orthodox Union                                      1,000
Prizmah                                            2,000
Project Interchange, an Institute of the American Jewish Committee  2,000
Union for Reform Judaism                             1,000
United Synagogue for Conservative Judaism           1,000
Wurzweiler School of Social Work at Yeshiva University  1,500
Total                                             $313,529

OVERSEAS AGENCIES AND SERVICES

Global Partnership: American Jewish Joint Distribution Committee, The Jewish Agency for Israel, The Jewish Federations of North America, World ORT  $5,766,204
Amigour                                             2,000
Argentina Welfare & Relief                           46,500
Beit Issie Shapiro                                   62,000
Belt Singer                                         127,346
Elderly Welfare in the former Soviet Union          252,000
Ethiopian National Project                          68,500
Ethiopian-Israeli Initiative                        108,500
Food Insecurity Grants                               100,000
Fund for Victims of Terror                          50,000
Israel and Overseas Department                      254,233
Israel Trauma Coalition                              27,500
Magen David Adom                                     7,500
Masa Israel Journey                                  60,000
Miami-Yerucham Partnership2Gether                    381,000
Migdal Ohr                                          88,300
Negev Funding Coalition                              15,000
Religious Diversity                                  27,500
Special Needs                                        35,865
United Hatzala                                      7,500
Women’s Amutot Initiative Grants                     302,758
Yad Sarah                                           127,346
Total                                             $7,917,552
Total for All Allocations                           $21,480,813

*Women’s Impact Initiative Grants support local organizations that inspire and empower Jewish women and girls through programs that focus on social, economic, religious and political equality.
Greater Miami Jewish Federation Consolidated Statement of Activities

The following is a summary of the Greater Miami Jewish Federation’s audited Statement of Activities for the fiscal year ending June 30, 2020. For a copy of the full financial statements and independent auditor’s report, please visit JewishMiami.org/about/federation/charitynavigator

Revenues, Gains/(Losses) and Other Support

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Campaign and Other Contributions, Net</td>
<td>$26,110,245*</td>
</tr>
<tr>
<td>Less: Grants From The Foundation of the Greater Miami Jewish Federation</td>
<td>(4,866,816)</td>
</tr>
<tr>
<td>Non-Campaign Contributions and Bequests</td>
<td>16,615,067</td>
</tr>
<tr>
<td>Contribution From Sale of Project Assets</td>
<td>56,187,245</td>
</tr>
<tr>
<td>Investment Income/(Losses)</td>
<td>2,825,418</td>
</tr>
<tr>
<td>Other Income</td>
<td>2,867,456</td>
</tr>
<tr>
<td><strong>Total Revenues, Gains/(Losses) and Other Support</strong></td>
<td><strong>$99,738,615</strong></td>
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</tbody>
</table>

Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program (Community) Services</td>
<td>$43,067,592</td>
</tr>
<tr>
<td>Management and General</td>
<td>2,729,837</td>
</tr>
<tr>
<td>Fundraising</td>
<td>3,943,957</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$49,741,386</strong></td>
</tr>
</tbody>
</table>

Changes in Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net Assets at Beginning of Year</strong></td>
<td><strong>$302,431,624</strong></td>
</tr>
<tr>
<td><strong>Net Assets at End of Year</strong></td>
<td><strong>$352,428,853</strong></td>
</tr>
</tbody>
</table>

*Federation’s 2019 Campaign closed at $23,315,000. Due to the fact that Annual Campaigns cross multiple fiscal years, the total listed may differ from the amount at which the Campaign closed. This is in accordance with Generally Accepted Accounting Principles (GAAP).
Since 2013, more than 800 individuals and families have signed declarations of intent through Create a Jewish Legacy, benefitting Miami’s Jewish agencies, synagogues, day schools and Federation, and creating more than $50 million in gifts to strengthen our future.

Thanks to the generosity of so many donors who have created lasting Jewish legacies, the Foundation has been able to help Federation provide a safety net of services to support our community during these unprecedented times.

Foundation Assets* $393 Million

- **Donor-Advised Funds/Supporting Organizations**: $184 Million (47%)
- **Board- and Donor-Designated Funds**: $112 Million (29%)
- **Agency-Designated Funds**: $38 Million (9%)
- **Annual Campaign Endowment Funds**: $28 Million (7%)
- **Jewish Community Trust Fund**: $23 Million (6%)
- **Charitable Trusts/Life Insurance**: $8 Million (2%)

*Assets as of 6/30/2020

AS OF JUNE 30, 2020, The Foundation held $393 million in assets, representing 750 donor families and organizations. During 2020, The Foundation received $74 million in contributions and bequests to new and existing funds and $26 million in grants were distributed to Federation, local beneficiary agencies and other charities.

The Jewish Community Trust Fund is Federation’s unrestricted endowment made up primarily of bequests, large and small, from donors seeking to enhance our collective Jewish future.

Campaign Endowment Funds (which include Lion of Judah Endowment Funds/Forever Lion or Forever Pacesetter Funds) are permanent endowments established by donors to perpetuate an annual gift to the Federation/UJA Campaign. These funds provide support in the name of the donor or loved one to Federation to care for those in need, meet unexpected challenges and plan for the future.

Donor-Advised or Philanthropic Funds are like “charitable bank accounts,” allowing donors/families to make charitable contributions when the time is right, while realizing important tax advantages.
Greater Miami Jewish Federation 2020-2021 Officers

Isaac K. “Ike” Fisher  
Chair of the Board

Jeffrey Scheck  
Immediate Past Chair

Ariel Bentata  
Vice Chair and General Campaign Chair

Elise Scheck Bonwitt  
Vice Chair

Mojdeh Khaghan Danial  
Vice Chair

Steve Foldes  
Vice Chair and The Foundation of the Greater Miami Jewish Federation Chair

Steven Gretenstein  
Vice Chair and Financial Management Committee Chair

Dr. Bruce Kohrman  
Vice Chair and Planning and Distribution Committee Chair

Ilene Kossman  
Vice Chair and Women’s Philanthropy President

Sidney M. Pernoy  
Vice Chair

Barbara Shrut  
Vice Chair and Administrative Committee Chair

Stanley Weinstein  
Vice Chair and Israel and Overseas Committee Chair

Hedy K. Whitebook  
Vice Chair

Tammy Woldenberg  
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Richard Yulman  
Vice Chair

Ray Ellen Yarkin  
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Sara Bejar  
Associate Secretary

Michelle S. Diener  
Treasurer

Michelle Ben-Aviv  
Associate Treasurer

Jacob Solomon  
President & Chief Executive Officer
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Nominated Board Members
Joe Ackerman
Daniel Ades
Vicki Agron
Tobi Ash
Ryan Baillie
Larry Bassuk
Edward Beiner
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Melissa Buckner
John M. Bussel
Yael Sultan de Chocrón
David Deutch
Beth Ertel
Julie Franklin
Michael Friedman

Appointed by the Chair of the Board
Leonard Abess
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Terri Bachow
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Jocelyn Abramowitz
Debra Braman
Andrew Wolf
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Shelley Nicoley Groff
Michael S. Wagner

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Paul Berkowitz

Building Operations
Steven Hurwitz

Bylaws & Governance
Rep. Elaine Bloom

Campaign Cabinet
Ariel Bentata

Elevate Leadership
Amy Berger Chafetz

Executive Evaluation and Compensation
Isaac K. "Ike" Fisher

Foundation/Synagogue Relations
Rabbi Jeremy Barras

Steven Scheck

Financial Management
Steven Gretenstein

The Foundation of the Greater Miami Jewish Federation
Steve Foldes

Holocaust Memorial Miami Beach
Sidney M. Pertnoy

Investment
Steven Wagner

Israel and Overseas
Stanley Weinstein

Israel Engagement
Denise Tamir

Jewish Community Relations Council
Tracey Spiegelman

Jewish Volunteer Center
Esther Sabag-Perat

Marketing and Communications
Janice Lipton

Miami Beach Branch Board
Matthew L. Adler

Mishkan Miami
Michael Bittel

The Network
Joshua Kligler

Lecia Rothman

North Dade Branch Board
Dr. Rick A. Mars

Philanthropic Initiatives
Barbara Black Goldfarb

Planning and Distribution
Dr. Bruce Kohnman

Pledge Redemption
Barry Gurland

South Dade Branch Board
Brad Sokol

Women's Philanthropy Board
Ilene Kossman

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Greater Miami Jewish Federation 2020-2021 Annual Report   Visit JewishMiami.org   9
Thanks to the commitment of these corporate sponsors in 2020-2021, Federation was able to maximize the funds allocated for vital social-service programs in Miami, in Israel and worldwide.

If you would like to learn about corporate sponsorship opportunities with the Greater Miami Jewish Federation, please contact Adam Kaplan at akaplan@gmjf.org or 786.866.8414.

We Gratefully Acknowledge Our Proud Business Partners of the Greater Miami Jewish Federation

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Since the beginning of the coronavirus pandemic, the Greater Miami Jewish Federation’s Jewish Volunteer Center has tapped the energies and community spirit of more than 3000 dedicated volunteers who are practicing the Jewish value of *tikkun olam* (repairing the world). Their selfless efforts are helping thousands of residents who have been impacted by the crisis.

**FOR MORE INFORMATION about getting involved with JVC, please visit JewishMiami.org/JVC**

**The Mission** of the Greater Miami Jewish Federation is to mobilize human and financial resources to care for those in need, strengthen Jewish life and advance the unity, values and shared purpose of the Jewish people in Miami, in Israel and around the world.

**Greater Miami Jewish Federation**
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