

## A Message to Our Community

### October 7 changed our world.

As we write this letter at the end of May 2024, an unknown number of men, women and children are still being held hostage by Hamas in Gaza, and millions of Israelis are traumatized and uncertain about their future. At the same time, Jews around the globe are deeply troubled about the psychological, emotional, social and economic impact of this continuing war, as well as the alarming rise in antisemitism and anti-Israel rhetoric that has ensued worldwide since Israel responded to the unprovoked invasion and massacre of its people.

Just as we do in every emergency, Miami's Jewish community came together immediately to respond decisively to these crises — and our commitment is unwavering. More than 1,100 Miamians participated in the historic march in Washington, DC — the largest pro-Israel rally ever in America — and thousands more gathered at the Holocaust Memorial Miami Beach for a Greater Miami Jewish Federation-sponsored rally just three days after October 7. In the first seven months after the attacks, community leaders, clergy and newcomers to Federation joined in eight solidarity missions to Israel, to bring comfort and support to those suffering and to the organizations providing vital aid. In addition, thousands of concerned members of our community donated nearly \$30 million for our Israel Emergency Fund — a noteworthy contribution to the Jewish Federations of North America's national fundraising of more than \$832 million. These dollars are going far to provide vital short- and long-term humanitarian services for Israelis in need. Please see the Israel Emergency Fund section of this Report to the Community for some examples of these dollars at work.

While we are coming to the aid of our family in Israel, Federation is also addressing the virulent antisemitism plaguing our college campuses and other institutions. Our Jewish Community Relations Council has been working on numerous fronts this year, from organizing a press conference on antisemitism with 15 community leaders (including 10 local mayors) to hosting a post-October 7 Town Hall meeting with other elected officials and advocating for important legislation to safeguard our people. Our Office of Community Security has also operated around the clock to ensure that our Jewish day schools, synagogues, Jewish community centers, agencies and other organizations are ever-vigilant and prepared to maintain the safety of all who visit or work there.

Despite the new challenges presented this year — along with the continuing concerns about the two-year war between Russia and Ukraine, as well as other issues — Federation's focus on our local community's needs remained constant. The cost of living in Miami-Dade County is high, forcing many vulnerable individuals and families to make critical choices regarding their most basic needs and requiring the assistance of Federation-supported programs and services. In fact, one in five people in Miami's Jewish community depends on our Federation for some form of financial assistance or access to Jewish life. Fortunately, thanks to the generosity of our donors, the Annual Greater Miami Jewish Federation/UJA Campaign — which this year totaled more than \$27 million — supports a network of agencies that sustain Jewish life in our community.

It all comes down to this: Although we live in a time of great challenges, we truly are a community united and resolute in our common purpose.

In closing, after 43 years of serving our Jewish community — including more than three decades as Federation President & CEO — Jacob Solomon will be retiring on June 30, 2024. Beginning July 1, Scott Kaufman will assume the role of President & CEO - Interim. Scott is a highly regarded, successful Jewish communal professional with many years of Federation management including more than a decade as CEO of the Jewish Federation of Metropolitan Detroit and Interim CEO for three Federations. Jacob will take on the consulting role of President & CEO Emeritus.

On behalf of a grateful community, we thank you for your support this past year — and always. Together, we pray for the safe return of the hostages, the welfare of the soldiers protecting Israel and for the wellbeing and security of our people everywhere.

#### Am Israel Chai!



Ariel Bentata

Chair of the Board



Lilv Serviansky General Campaign Chair

## Our Impact Every Day, at Home and Abroad

Caring for the vulnerable ... educating and advancing Jewish identity ... building community ... This is the Mission of the Greater Miami Jewish Federation, which works every day in Miami, in Israel and in more than 70 other countries worldwide. In the past year, Federation and our partners impacted thousands of Jewish lives, locally and abroad. The following are examples of our work, funded by the Annual Greater Miami Jewish Federation/UJA Campaign.

**538 struggling families** in Miami, consisting of **1.149 adults and children**, visited the Jewish Community Services Kosher Food Bank **4.526 times** to put nutritious kosher food on their tables.

**\$434,450** was disbursed interest-free to Miami-Dade residents by the Hebrew Free Loan Association to assist with medical and dental care, education, adoption, fertility treatments, housing and much more.

**\$2.4+ million** in grants, scholarships and teacher benefits were allocated to 11 Jewish day schools and nine congregational **schools** in Miami, impacting more than 5,300 students.

**4.310 children** received free Jewish-themed books monthly at their homes from PJ Library. Since its inception, PJ Library has delivered **513,113 books** to Miami children.

**2,366 people** volunteered **3,800 times** at Miami organizations through Federation's Jewish Volunteer Center, contributing **15,200 hours** of service and representing more than \$483,000 in paid time.

\$21.7+ million in Homeland Security **grants** were allocated since 2004 to Jewish institutions in Miami-Dade County, much of which was secured through advocacy efforts by Federation's Jewish Community Relations Council.

**63.9 million pounds** of rescued fresh fruits and vegetables were distributed by Federation partners to feed 234,000 Israelis weekly in more than 100 towns and cities.

11,200+ Ethiopian-Israelis received legal counsel on matters related to discrimination in the areas of employment, education, health, housing and law enforcement through Federation partner Tebeka.

A record **76,261** *olim* (immigrants) from **95 countries** made *aliyah* to Israel with help from Federation partner The Jewish Agency for Israel.

76,000 vulnerable and elderly Jews in the former Soviet Union received a variety of welfare and relief supplies and services through

Federation partner the American Jewish Joint Distribution Committee.

**5,625 youths** connected to Jewish life by participating in summer and winter camps in the former Soviet Union supported by Federation partner The Jewish Agency for Israel.







# Summary of 2023-2024 Allocations | Local Agencies and Services

Jewish Education	
3G Miami	\$25,000
Antisemitism Programs	100,000
Center for the Advancement	
of Jewish Education (CAJE)	1,249,934
Day Schools	
Day School Strategic Investments	400,024
Hebrew Academy (RASG)	255,738
Hochberg Lower School, Posnack East	72,869
Innovative School of Temple Beth Sholom	20,000
Kloda Whitebook Kesher Academy	158,062
Lehrman Community Day School	118,263
Mechina of South Florida High School	44,398
Rambam Day School of Temple Beth Am	107,910
Scheck Hillel Community School The Carden School of Both David Congregation	431,838 26.679
The Gordon School of Beth David Congregation Yeshiva Elementary/Middle School	148,366
Yeshiva Toras Chaim/Toras Emes Academy of Miami	384.851
Fuente Latina	10.000
Holocaust Memorial Miami Beach	50.000
Holocaust Memorial – Targeted Grants	50,000
Jewish Museum of Florida-FIU	20.000
Keshet	25,000
Sue & Leonard Miller Center for Contemporary	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Judaic Studies at the University of Miami	15,000
Synagogue School Supplemental Scholarship Program	80,000
Teacher Fringe Benefits Program	255,000

Total	\$4.048.932
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<sup>\*\*</sup>Women's Impact Initiative Grants support local organizations that inspire and empower Jewish women and girls through programs that focus on social, economic, religious and political equality.

lauriala Internatian	
Jewish Identity Alexander Muss High School in Israel	\$145,645
Base Miami	165,000
BBYO	51,440
Camp Yofi of Camp Ramah Darom	10,000
Community <i>Shaliach</i>	95,000
Dave and Mary Alper Jewish Community Center	,
(Alper JCC Miami) on The Jay Morton-Levinthal Campu	s 997,546
Florida Hillels (Central Florida Hillel, Hillel at FIU,	
Hillel at FSU, Hillel of Broward and Palm Beach,	
Hillels of the Florida Suncoast, UF Hillel, UM Hillel)	463,963
Galbut Family Miami Beach Jewish	
Community Center (Miami Beach JCC)	100 150
on the Simkins Family Campus	422,158
High Holiday Welcome Program of the Greater Miami Jewish Federation	00.000
Honeymoon Israel	90,000
Israel Now	125,000
Israel Programs Scholarships	75,104
K Space	5,000
Michael-Ann Russell Jewish Community Center	0,000
(MARJCC) on the Sanford L. Ziff Campus	913,779
Moishe House Miami	70,500
NCSY	20,000
One Happy Camper	50,000
Onward Israel	122,000
Overnight Camp Scholarships	172,669
PJ Library	160,000
Taglit-Birthright Israel	241,526
The Tribe	8,000
Tzofim (Israeli Scouts) - Shevet Barak YEHUDI	20,000 5,000
TENODI	5,000
Total \$4	4,549,330
Social, Health and Human Services	¢22.7E7
College Scholarships (Sylvia Tuman Fund) Friendship Circle Miami	\$22,357
Friendship Circle Miami Beach and North Dade	35,000 25,000
Hebrew Free Loan Association of Miami	75,000
Helping Hands Kosher Food Ko-Op	10,000
Holocaust Survivors Program	191,750
Jewish Adoption and Family Care Options (JAFCO)	20,000
Jewish Community Services of South Florida (JCS)	2,403,653
Jewish Volunteer Center of the	
Greater Miami Jewish Federation (JVC)	122,000
JWorks Miami	65,000
Kosher Food Distributions	120,000
Miami Jewish Health	95,234
Mishkan Miami: The Jewish Connection	
for Spiritual Support	200,000
Mount Sinai Medical Center	42,420

30,000

80,000 10,000

100,000

\$3,647,414

Repair the World

Total

Special Needs Initiative (Jewish Abilities Alliance)

Youth Mental Health Initiative (BeWell Miami)

Chai Lifeline Children's Bereavement Center Eshel Friendship Circle of Miami Beach and North Dade JAFCO Children's Ability Center Jems Academy L'Chaim Jewish Hospice Service SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO) Jewish Education Center of South Florida	7,500 5,000 7,500 4,500 5,125 unity 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000
Eshel Friendship Circle of Miami Beach and North Dade JAFCO Children's Ability Center Jems Academy L'Chaim Jewish Hospice Service SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	4,500 7,500 5,000 7,500 4,500 5,125 unity 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000
JAFCO Children's Ability Center Jems Academy L'Chaim Jewish Hospice Service SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	7,500 5,000 7,500 4,500 5,125 unity 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000
Jems Academy L'Chaim Jewish Hospice Service SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	7,500 4,500 5,125
L'Chaim Jewish Hospice Service SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	4,500 5,125 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000 \$8,000 6,500
SAMi Sephardic American Mizrahi Initiative Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	5,125 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000 \$8,000 6,500
Sharsheret: The Jewish Breast & Ovarian Cancer Comm StudentsCare Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	unity 4,000 5,500 2,700 6,675 2,500 4,500 \$70,000 \$8,000 6,500
Temple Sinai of North Dade Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	2,700 6,675 2,500 4,500 <b>\$70,000</b> \$8,000 6,500
Tzofim (Israeli Scouts) - Shevet Barak University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	6,675 2,500 4,500 <b>\$70,000</b> \$8,000 6,500
University of Miami Hillel Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	2,500 4,500 <b>\$70,000</b> \$8,000 6,500
Welcome Moshiach - The Center  Total  Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	\$70,000 \$8,000 6,500
Women's Impact Initiative Grants** Chai Lifeline Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	\$8,000 6,500
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Chai Lifeline Hillel at FIU  Jewish Adoption and Family Care Options (JAFCO)	6,500
Hillel at FIU Jewish Adoption and Family Care Options (JAFCO)	6,500
Jewish Adoption and Family Care Options (JAFCO)	
Jewish Education Center of South Florida	-,0
	5,000
Michael-Ann Russell Jewish Community Center	2700
(MARJCC) on the Sanford L. Ziff Campus Nicklaus Children's Hospital Foundation	2,300 10,000
Organization for Resolution of Agunot (ORA)	9,600
University of Miami Hillel	9,000
Yotzer Ohr Academy of Torah and Art for Girls	10,000
Total	\$70,000
Community Organization and Central Services	
Agency Executives Retirement Plan Audit and Accounting Fees for Local Agencies	\$52,000 149,625
Building Services	250,000
Contingency Reserve	200,000
Demographic Study	25,000
Elevate Leadership	61,061
Greater Miami Jewish Federation Community Services, Planning & Allocations,	
Community Security, Administration, Human	
Resources Development, Outreach Services, etc.	2,406,325
Jewish Community Relations Council (JCRC) of the	000
Greater Miami Jewish Federation	333,089
Total	\$3,477,100
Total for All Local Agencies and Services	\$15,862,776

<sup>\*</sup>Jewish Incubator Grants support local organizations, synagogues, agencies and schools that develop innovative and/or impactful programs, services, projects and technologies that enrich Miami's Jewish community and align with Federation's Mission and strategic objectives.

# Summary of 2023-2024 Allocations | National and Overseas Agencies and Services

## **National Agencies and Services**

70 Faces Media	\$25,000
A Wider Bridge	2,750
American Jewish Committee	3,000
Anti-Defamation League	4,000
BBYO	2,500
Benjamin Hornstein Jewish Professional Leadership	,
Program at Brandeis University	1,500
Contingency Reserve	131
Foundation for Jewish Camp	6.500
Hebrew Union College School	.,
of Jewish Communal Service	1,500
HIAS	11,000
Hillel International	58,000
Israel Action Network	50.000
Jewish Community Centers Association of North America	57,000
Jewish Council for Public Affairs	31,000
Jewish Educational Loan Fund (JELF)	3,000
Jewish Labor Committee	1,000
Jewish War Veterans of the USA	1,000
JPRO Network	2,500
Keshet	2,000
Moishe House	25,000
National Jewish Center for Learning and Leadership (CLAL	) 1,500
NCSEJ: National Coalition Supporting Eurasian Jewry	8,500
Neshama: Association of Jewish Chaplains	2,000
OpenDor Media	2,500
Orthodox Union	1,000
Prizmah	3,000
Project Interchange, an Institute of the	
American Jewish Committee	2,000
The Network of Jewish Human Services	8,000
Union for Reform Judaism	1,000
United Synagogue for Conservative Judaism	1,000
Wurzweiler School of Social Work at Yeshiva University	1,500

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\$322,881

Total

## **Overseas Agencies and Services**

Total	\$105,000
Nutritional Support Chamah Keren Tzedaka Yeshivat Hesder Yerucham Latet Leket Israel The Jaffa Institute	\$13,000 15,000 12,000 41,000 24,000
Total	\$131,000
Fund for Victims of Terror IsraAid Israel and Overseas Department Israel Trauma Coalition Latin America Welfare & Relief Magen David Adom Masa Israel Journey Miami-Yerucham Partnership2Gether Negev Funding Coalition Special Needs Organizations United Hatzalah Venezuela Welfare & Relief Yad Sarah  Total  Ethiopian-Israeli Initiative Association of Ethiopian Jews Israel Trauma Coalition Merchavim Olim Beyahad PUSH Foundation Tebeka Tech Career Unistream Yemin Orde Youth Village	90,000 10,000 334,729 45,000 18,500 10,000 60,000 372,821 15,000 40,309 10,000 50,000 134,177 \$8,005,434 \$5,000 10,000 2,000 18,000 10,000 10,000 10,000 10,000
Global Partnership: American Jewish Joint Distribution Committee, The Jewish Agency for Israel, the Jewish Federations of North America, World ORT Argentina Welfare & Relief Beit Issie Shapiro Beit Singer Elderly Welfare in the former Soviet Union Ethiopian Aliyah Ethiopian National Project	\$6,094,000 60,000 63,492 134,177 277,000 103,000 83,229

Religious Diversity iRep – Israel Religious Expression Platform Itim Meitarim Tzohar	\$25,000 30,000 10,000 20,000
Total	\$85,000
Special Needs Organizations Bar-Ilan University - Music and Community Center (MACOM)	\$15,309
Shalva - The Israel Association for Care and Inclusion of Persons with Disabilities	25,000
Total	\$40,309
Women's Amutot Initiative Adva Asli White Ribbon Association of Rape Crisis Centers Atid Bamidbar Center for Women's Justice/Mavoi Satum Economic Empowerment for Women ITWorks Jasmine Koret (KIEDF) La'Ofek Ma'ase Center Maslan Michal Sela Foundation Rackman Center at Bar-llan University The Jerusalem College of Technology WePower Women's Spirit Yozmot Atid	\$10,309 11,900 25,000 13,000 25,000 11,500 12,300 12,300 14,000 30,000 14,500 14,400 19,300 25,000 23,000 11,000
Total	\$301,389
Total for All Overseas Agencies and Services	\$8,668,132
Total for All Local, National and Overseas Allocations	\$24,853,789

# **Summary of 2023-2024 Allocations**



## Federation is a trusted, effective and efficient organization.



More than 91 cents of every donated dollar goes directly to programs and services, making a big impact on those in need.







## Israel Emergency Fund: Supporting the People of Israel

In the wake of Hamas' barbaric terrorist attacks in Israel on October 7, 2023, the Greater Miami Jewish Federation has joined with other communities across North America to raise hundreds of millions of dollars and help thousands of Israelis struggling to rebuild their lives. (Please see the next page of this Report to the Community to learn about dollars raised and allocated to date.\*) Since this new reality took hold, we have been helping to support the people of Israel financially, emotionally, psychologically, physically and economically.

### 1.7 million Israelis

were treated in healthcare facilities and 49,000 individuals were cared for by mental health organizations.

### 1.2 million hot meals

were served to displaced Israelis.

### **538,000 packages**

of clothing and basic goods were delivered to Israelis who lost their homes and belongings.

### **190,000 volunteers**

were trained by Federation partner agencies to provide humanitarian relief services.

## 142,300 stays in temporary housing

were provided for evacuated Israelis forced to leave their homes and communities.

## 14,600 Israeli children

received educational support to provide them with a sense of normalcy.

## 8,697 cash grants

were distributed through Federation partner The Jewish Agency for Israel's Fund for Victims of Terror to provide psychological and financial support to Israelis directly impacted.

\*As of May 30, 2024







## Israel Emergency Fund: Allocations

Through the Jewish **Federations of North America's Israel Emergency** Fund, Jewish communities across the continent have collectively raised more than \$832 million, with the Miami community proudly contributing nearly \$30 million — one of the most important efforts to assist the people of Israel in modern Jewish history. Eighty-five percent of the funds raised in Miami is being distributed to the national response. In addition, 15 percent is being allocated directly to programs and services in Israel, with a focus on Miami's Partnership community of Yerucham and assisting those who experienced or witnessed gender-based violence.

## **National Allocations** by Needs to Date



43.2% Lifeline Services

27.5% Economic Relief and Recovery

17.6% Medical and Trauma Relief

11.6% Community Resilience and Rebuilding







**Click here** for the latest Allocations List from the Jewish Federations of North America.

**Click here** for the latest Allocations List directly from the Greater Miami Jewish Federation to programs and services in Israel.

# **Greater Miami Jewish Federation Consolidated Statement of Activities**

The following is a summary of the Greater Miami Jewish Federation Audited Statement of Activities for the fiscal year ending June 30, 2023. For a copy of the full financial statements and independent auditor's report, please click here.

#### Revenues, Gains/(Losses) and Other Support

Campaign and Other Contributions, Net	\$33,570,919*
Less: Grants From The Foundation of the	
Greater Miami Jewish Federation	(5,475,701)
Non-Campaign Contributions and Bequests	42,495,129
Investment Income/(Losses)	28,254,208
Other Income	3,586,198
Total Revenues, Gains/(Losses) and Other Support	\$102,430,753
Expenses	
Program (Community) Services	\$88,507,192
Management and General	3,440,819
Fundraising	6,036,752
Total Expenses	\$97,984,763
Changes in Net Assets	\$ 4,445,990
Net Assets at Beginning of Year	413,380,961
Net Assets at End of Year	\$417,826,951

<sup>\*</sup>Federation's 2022 Campaign closed at \$24,794,000. Due to the fact that Annual Campaigns cross multiple fiscal years, the total listed may differ from the amount at which the Campaign closed. This is in accordance with Generally Accepted Accounting Principles (GAAP).

## Federation is a volunteer-driven organization.

The Greater Miami Jewish Federation is powered by passionate, caring people who give their time to make our world a better place. More than 1,000 Federation volunteers thoughtfully guide the distribution of financial resources. They use advocacy efforts to leverage Federation dollars, secure additional funding and provide thousands of hours of hands-on assistance to community organizations and their clients.



### Federation is a 4-star charity.

The Greater Miami Jewish Federation has earned a 4-star rating — the highest possible from Charity Navigator, America's largest independent evaluator of charities.







## The Foundation: Securing the Future of Our Jewish Community

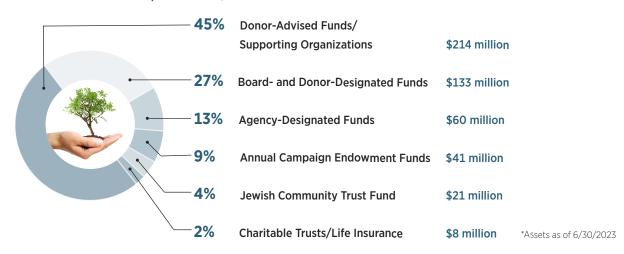
### Thanks to the generosity

of so many donors who have created lasting Jewish legacies, The Foundation has been able to help Federation provide a safety net of services to support our community during these unprecedented times.



Since 2013, more than 800 individuals and families have signed declarations of intent through **Create** a Jewish Legacy, benefitting Miami's Jewish agencies, synagogues, day schools and Federation and creating more than **\$50 million** in current gifts and estimated expectancies to strengthen our future.

### Foundation Assets\* \$477 million



### \$10.4 Million Impact on Federation in Fiscal Year 2023

- \$2.3 million: Jewish Community Trust Fund (Unrestricted Funds)
- \$1.2 million: Campaign Endowment Funds (Annual Campaign)
- \$5.6 million: Board- and Donor-Designated Funds (Restricted Purpose)
- \$2.5 million: Donor-Advised Funds/Supporting Organizations (Donor-Designated)

\$11.6 million in total grants made from The Foundation to the Greater Miami Jewish Federation

To learn more about The Foundation and some of the generous donors who have made legacy commitments, click here.

### **AS OF JUNE 30, 2023,**

The Foundation held \$477 million in assets, representing **787** donor families and organizations.

During 2023, The Foundation received **\$43.3 million** in contributions and bequests to new and existing funds and \$63.8 million in grants were distributed to Federation, local beneficiary agencies and other charities.

### **The Jewish Community**

**Trust Fund** is Federation's unrestricted endowment made up primarily of bequests, large and small, from donors seeking to enhance our collective Jewish future.





**Campaign Endowment Funds** (Lion of Judah Endowment Funds/Forever Lion or Forever Pacesetter Funds) are permanent endowments established by donors to perpetuate a gift to the Annual Federation/UJA Campaign. These funds provide support in the name of the donor or loved one to Federation to care for those in need, meet unexpected challenges and plan for the future.

#### **Donor-Advised or Philanthropic**

**Funds** are like "charitable bank accounts," allowing donors/families to make charitable contributions when the time is right, while realizing important tax advantages.

## **Greater Miami Jewish Federation 2023-2024 Officers**



**Ariel Bentata Board Chair** 



Isaac K. "Ike" Fisher Immediate Past **Board Chair** 



**Lily Serviansky** Vice Chair and General Campaign Chair



**Elise Scheck Bonwitt** Vice Chair



Steven J. Brodie Vice Chair



**Amy Berger Chafetz** Vice Chair and Planning and Distribution Committee Chair



**Mojdeh Khaghan Danial** Vice Chair and Jewish Community Relations Council Chair



**Michelle Diener** Vice Chair



Laura Koffsky Vice Chair and Financial Management Committee Chair



**Sidney Pertnoy** Vice Chair and The Foundation of the Greater Miami Jewish Federation Chair



**Tracey Spiegelman** Vice Chair and Israel and Overseas Committee Chair



Elise Udelson Vice Chair and Women's Philanthropy President



**Michael Wagner** Vice Chair and Administrative Committee Chair



Ray Ellen Yarkin Vice Chair



**Richard Yulman** Vice Chair



Michelle Ben-Aviv Secretary



Robert C. Gilbert **Associate Secretary** 



Robert Hertzberg Treasurer



**Elizabeth Schwartz** Associate Treasurer



**Jacob Solomon** President & Chief Executive Officer

### 2023-2024 Board of Directors

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- \* Life Member
- Past President/Past Chair

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#### Audit

Barbara Shrut

#### **Building Operations**

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#### **Bylaws and Governance**

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### **Elevate Leadership**

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#### **Executive Evaluation** and Compensation

Ariel Bentata

#### Federation/Synagogue Relations

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## Financial Management

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#### The Foundation of the Greater Miami **Jewish Federation**

Sidney Pertnoy

#### **Holocaust Memorial** Miami Beach

Jessica Katz

### Investment

Amir Gold

### Israel and Overseas

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#### Israel Engagement Dana Yemin Schrager

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#### **Jewish Volunteer Center** Elyssa Lewis

#### Marketing and Communications

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#### Miami Beach Branch Board

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Nominating Jeffrey Scheck

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#### **Pledge Redemption** Andrew H. Wolf

South Dade Branch Board

Adrian Dubow

#### Women's Philanthropy **Board**

Elise Udelson

#### Young Leadership Division

Maty Jamal Isaac Mizrahi

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- As of May 30, 2024



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#### **Greater Miami Jewish Federation**

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